FOOTWEAR Industries of America

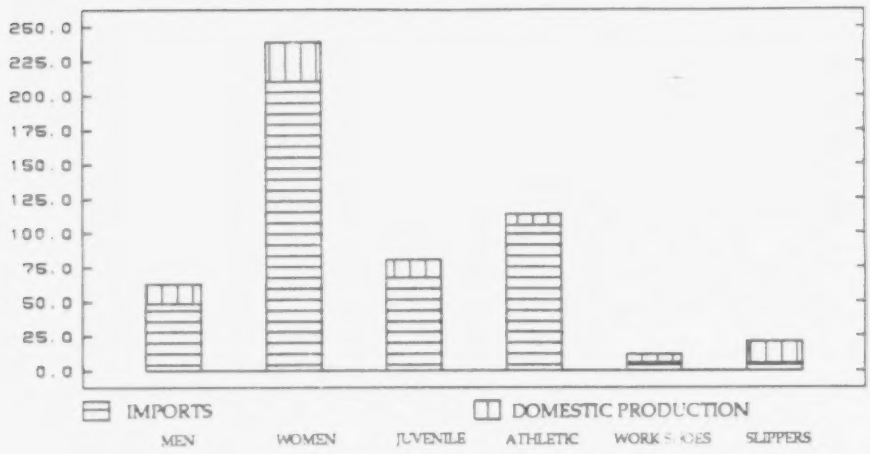
Statistical Reporter

1420 K Street, NW Suite 600 Washington, DC 20005
(202)789-1420 FAX (202)789-4058

Quarterly Report

2nd QUARTER 1991

Nonrubber Footwear Market Supply
Domestic Production and Imports
January - June 1991



KEY INDICATORS	6 MONTHS TOTAL	% CHANGE FROM 1990 LEVEL
SUPPLY		
NONRUBBER FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	86.3	-17.2
EXPORTS (mil.pairs)	9.2	21.4
IMPORTS (mil. pairs)	445.7	-1.7
MARKET SUPPLY (mil. pairs)	522.7	-5.0
IMPORT PENETRATION (percent) (1)	85.3	2.8
RUBBER/ FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	43.7	-1.1
EXPORTS (mil. pairs)	5.5	8.1
IMPORTS (mil. pairs)	118.5	-8.7
MARKET SUPPLY (mil. pairs)	156.8	-7.2
IMPORT PENETRATION (percent) (1)	75.6	-1.2
NONRUBBER AND RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	130.0	-12.4
EXPORTS (mil. pairs)	14.7	16.0
IMPORTS (mil. pairs)	564.2	-3.3
MARKET SUPPLY (mil. pairs)	679.5	-5.5
IMPORT PENETRATION (percent) (1)	83.0	1.9
NONRUBBER FOOTWEAR AVERAGE VALUE		
DOMESTIC PRODUCTION AVG. VALUE ($/pair)	$20.27	15.5
IMPORTS AVG. VALUE ($/pair)	$8.64	-0.6

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PRODUCTION

	2ndQ 1991	1stQ 1991	2ndQ 1990	6 Months Total 1991	6 Months Total 1990	%Change 1991/1990 2ndQ	%Change 1991/1990 6MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	62.0	68.1	73.2	130.0	148.4	-15.4	-12.4
NONRUBBER	38.7	47.6	51.2	86.3	104.2	-24.4	-17.2
RUBBER/FABRIC	23.3	20.5	22.0	43.7	44.2	5.6	-1.1
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL PRODUCTION	38.7	47.6	51.2	86.3	104.2	-24.4	17.2
SHOES	32.5	38.1	38.9	70.6	78.7	-16.5	-10.3
MEN'S	9.8	10.2	11.9	20.0	23.9	-18.2	-16.2
WORK	3.1	2.9	3.3	6.0	6.6	-4.6	-8.7
OTHER	6.6	7.4	8.6	14.0	17.3	-23.4	-19.0
YOUTHS' & BOYS'	0.8	1.0	0.7	1.8	1.3	12.2	32.9
WOMEN'S	11.9	16.4	17.2	28.4	35.2	-30.8	-19.5
MISSES	1.0	0.9	1.0	2.0	1.7	2.2	18.0
CHILDREN'S	1.5	1.6	1.3	3.1	2.9	8.9	4.3
INFANTS' & BABIES'	2.9	3.0	2.9	5.9	6.5	-1.1	-9.4
ATHLETIC	4.1	4.0	3.2	8.1	5.9	29.0	37.9
ALL OTHER, N.S.K.(2)	0.6	0.9	0.7	1.5	1.3	-11.2	12.1
SLIPPERS	6.2	9.5	12.2	15.6	25.4	-49.5	-38.5
NONRUBBER FOOTWEAR SHIPMENTS:							
QUANTITY (mil. pairs)	40.3	46.7	47.5	87.0	96.3	-15.3	-9.7
VALUE (mil.dollars)	809.1	953.3	848.1	1,762.4	1,688.7	-4.6	4.4
AVG. VALUE (dollars/pair)	20.09	20.42	17.84	20.27	17.54	12.6	15.5
RUBBER FOOTWEAR BY TYPE (mil. pairs):							
TOTAL PRODUCTION	27.3	24.2	25.8	51.5	51.8	5.7	-0.5
RUBBER/FABRIC	23.3	20.5	22.0	43.7	44.2	5.6	-1.1
RUBBER & PLASTIC PROTECTIVE	4.0	3.8	3.8	7.8	7.6	6.2	2.9

MARKET SUPPLY

NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
MEN'S SUPPLY (3,4)	28.7	31.7	33.8	60.3	68.2	-15.2	-11.5
IMPORT PENETRATION (%) (1)	80.6	80.7	77.7	80.7	77.9	2.9	2.8
WOMEN'S SUPPLY (4)	109.3	127.7	118.9	237.0	245.3	-8.1	-3.4
IMPORT PENETRATION (%) (1)	89.8	87.7	86.0	88.7	86.2	3.8	2.5
JUVENILE SUPPLY (4)	35.8	42.9	37.9	78.7	81.5	-5.5	-3.4
IMPORT PENETRATION (%) (1)	85.5	86.3	85.2	85.9	85.7	0.4	0.2
ATHLETIC SUPPLY (4)	55.7	55.1	54.9	110.8	108.0	1.3	2.6
IMPORT PENETRATION (%) (1)	95.7	95.2	96.5	95.4	97.1	-0.8	-1.6
WORK SUPPLY (4)	6.3	5.4	6.4	11.6	12.6	-2.1	-7.5
IMPORT PENETRATION (%) (1)	50.4	47.6	49.4	49.1	48.6	1.0	0.5
SLIPPER SUPPLY (4)	8.6	12.2	15.3	20.9	31.4	-43.7	-33.5
IMPORT PENETRATION (%) (1)	29.2	22.8	20.4	25.4	19.1	8.8	6.4
OTHER SUPPLY (4)	1.5	1.8	1.8	3.4	3.2	-16.0	5.3
IMPORT PENETRATION (%) (1)	67.2	73.8	66.4	70.8	65.6	0.7	5.2

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IMPORTS [5]

	2ndQ 1991	1stQ 1991	2ndQ 1990	6 Months Total 1991	6 Months Total 1990	%Change 1991/1990 2ndQ	%Change 1991/1990 6 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	268.2	296.0	279.8	564.2	583.3	-4.1	-3.3
NONRUBBER	211.9	233.8	221.3	445.7	453.5	-4.3	-1.7
RUBBER/FABRIC	56.4	62.2	58.4	118.5	129.8	-3.6	-8.7
NONRUBBER FOOTWEAR							
TOTAL VALUE (mil. dollars)	1,914.9	1,934.2	2,032.9	3,849.1	3,940.0	-5.8	-2.3
AVERAGE VALUE ($/pair)	9.04	8.27	9.19	8.64	8.69	-1.6	-0.6
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL IMPORTS	211.9	233.8	221.3	445.7	453.5	-4.3	-1.7
MEN'S	23.1	25.6	26.3	48.7	53.1	-12.0	-8.4
WORK	3.2	2.5	3.2	5.7	6.1	-0.1	-6.6
WITH SAFETY TOE CAP	1.1	1.0	0.9	2.1	1.7	20.9	21.7
WOMEN'S	98.2	112.0	102.3	210.2	211.5	-4.0	-0.6
JUVENILE	30.6	37.0	32.3	67.6	69.8	-5.1	-3.1
ATHLETIC	53.3	52.5	53.0	105.7	104.8	0.5	0.9
SLIPPERS	2.5	2.8	3.1	5.3	6.0	-19.4	-11.2
OTHER	1.0	1.4	1.2	2.4	2.1	-15.1	13.6
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL IMPORTS	9.04	8.27	9.19	8.64	8.69	-1.6	-0.6
MEN'S	11.64	11.22	11.82	11.42	11.49	-1.6	-0.6
WORK	16.89	16.82	15.19	16.86	15.49	11.2	8.8
WITH SAFETY TOE CAP	17.66	17.61	17.02	17.64	17.52	3.8	0.7
WOMEN'S	7.72	6.92	7.96	7.29	7.42	-3.1	-1.8
JUVENILE	5.32	4.45	5.46	4.84	4.89	-2.7	-0.9
ATHLETIC	12.30	12.19	12.43	12.25	12.11	-1.0	1.1
SLIPPERS	1.57	1.61	2.04	1.59	1.88	-23.2	-15.3
OTHER	3.97	4.38	5.15	4.21	5.00	-22.8	-15.8
NONRUBBER FOOTWEAR BY UPPER MATERIAL (mil.pairs):							
LEATHER	119.1	122.4	133.8	241.5	268.1	-11.0	-9.9
VINYL/PLASTIC	86.1	105.3	75.0	191.4	163.1	14.8	17.4
OTHER	6.6	6.1	12.5	12.7	22.3	-46.9	-42.9
NONRUBBER FOOTWEAR (average value per pair):							
LEATHER	12.98	12.22	12.52	12.60	11.91	3.7	5.8
VINYL/PLASTIC	4.06	3.93	4.35	3.99	4.18	-6.6	-4.6
OTHER	2.81	4.15	2.57	3.45	2.99	9.4	15.3
RUBBER/FABRIC FOOTWEAR BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	56,358.4	62,173.0	58,446.0	118,531.4	129,843.0	-3.6	-8.7
CHINA	21,213.0	41,354.0	36,914.0	62,567.0	80,225.0	-42.5	-22.0
KOREA	7,365.0	7,806.0	8,850.0	15,171.0	19,761.0	-16.8	-23.2
TAIWAN	3,374.0	3,837.0	4,576.0	7,211.0	11,256.0	-26.3	-35.9
MEXICO	597.3	4,018	3,820.0	4,615.3	9,164.0	-84.4	-49.6
HONG KONG	18,671.0	1,584.0	1,012.0	20,255.0	2,415.0	1,745.0	738.7
THAILAND	1,858.0	1,992.0	1,915.0	3,850.0	3,608.0	-3.0	6.7
ALL OTHER	3,280.0	1,582.0	1,359.0	4,862.0	3,414.0	141.4	42.4

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IMPORTS [5]

	2ndQ 1991	1stQ 1991	2ndQ 1990	6 Months Total 1991	6 Months Total 1990	% Change 1991/1990 2ndQ	% Change 1991/1990 6 MOS.
NONRUBBER FOOTWEAR BY COUNTRY (mil. pairs):							
TAIWAN	30.2	38.0	42.1	68.3	96.6	-28.2	-29.4
CHINA	86.3	93.6	60.2	179.9	113.2	43.5	58.9
KOREA	29.5	27.1	43.9	56.6	80.3	-32.7	-29.5
BRAZIL	23.2	25.5	26.2	48.6	59.2	-11.8	-17.9
ITALY	7.8	12.6	12.8	20.4	29.6	-38.7	-31.0
THAILAND	6.3	6.9	6.9	13.2	15.1	-8.7	-12.5
SPAIN	4.6	4.7	5.3	9.3	11.2	-12.8	-17.3
HONG KONG	2.8	3.3	3.0	6.1	6.9	-5.5	-11.9
PHILIPPINES	1.6	1.3	3.1	2.9	5.5	-48.2	-46.3
MEXICO	1.7	1.7	2.4	3.4	5.2	-30.3	-35.6
YUGOSLAVIA	0.9	1.0	1.2	1.8	2.2	-29.1	-16.4
INDONESIA	10.4	10.8	7.0	21.2	14.3	47.9	47.9
CANADA	0.1	0.0	0.3	0.2	0.4	-53.4	-57.8
ROMANIA	0.1	0.2	0.6	0.3	0.8	-77.3	-59.8
NONRUBBER FOOTWEAR (average value per pair):							
TAIWAN	8.22	6.77	7.71	7.41	7.12	6.6	4.1
CHINA	5.13	4.68	4.45	4.90	4.31	15.3	13.7
KOREA	14.66	15.24	13.15	14.94	13.07	11.5	14.3
BRAZIL	10.14	8.64	9.66	9.35	8.70	5.0	7.5
ITALY	21.84	17.92	18.88	19.42	16.44	15.7	18.2
THAILAND	10.22	9.12	8.49	9.64	7.94	20.4	21.4
SPAIN	18.23	16.28	17.36	17.24	15.66	5.0	10.1
HONG KONG	7.23	7.15	7.19	7.19	6.51	0.6	10.4
PHILIPPINES	2.54	3.29	2.79	2.88	2.97	-8.8	-2.8
MEXICO	11.80	10.65	7.72	11.23	7.22	52.9	55.5
YUGOSLAVIA	16.54	16.01	13.71	16.26	13.41	20.6	21.3
INDONESIA	7.66	7.26	6.97	7.46	6.84	9.9	9.0
CANADA	25.71	26.70	20.60	25.99	19.45	24.8	33.6
ROMANIA	8.74	9.92	8.36	9.40	8.09	4.6	16.2
LEATHER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	5,668.4	4,437.6	5,912.2	10,105.9	10,769.6	-4.1	-6.2
DOMINICAN REPUBLIC	2,585.9	2,003.2	2,347.9	4,589.0	4,353.6	10.1	5.4
MEXICO	766.2	784.1	796.8	1,550.3	1,629.6	-3.8	-4.9
KOREA	127.4	126.9	199.7	254.3	320.4	-36.2	-20.6
INDIA	618.4	405.6	398.8	1,024.0	849.4	55.1	20.6
BRAZIL	381.7	392.5	839.0	774.2	1,319.0	-54.5	-41.3
TAIWAN	194.7	77.7	337.2	272.5	647.0	-42.3	-57.9
ALL OTHER	994.1	647.6	992.8	1,641.6	1,650.7	0.1	-0.6
RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	17,051.0	16,481.5	16,607.7	33,532.5	32,336.4	2.7	3.7
DOMINICAN REPUBLIC	4,973.9	4,252.2	4,271.3	9,226.1	8,283.3	16.4	11.4
CHINA	4,904.9	3,994.6	4,374.2	8,899.5	8,506.9	12.1	4.6
TAIWAN	2,683.7	3,928.2	2,646.6	6,611.9	5,440.7	1.4	21.5
THAILAND	1,004.0	1,144.7	1,623.3	2,148.8	3,208.0	-38.1	-33.0
MEXICO	2,134.8	1,919.9	1,512.8	4,054.7	2,942.3	41.1	37.8
KOREA	327.2	124.0	195.1	451.2	224.2	67.7	101.3
ALL OTHER	1,022.5	1,117.9	1,984.6	2,140.3	3,731.0	-48.5	-42.6

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EXPORTS

	2ndQ 1991	1stQ 1991	2ndQ 1990	6 Months Total 1991	6 Months Total 1990	% Change 1991/1990 2ndQ	% Change 1991/1990 6MOS.
NONRUBBER FOOTWEAR BY PRODUCT CLASS (thous. pairs):							
TOTAL EXPORTS	4,750.7	4,459.7	3,477.1	9,210.4	7,588.4	36.6	21.4
MEN'S	1,055.3	1,284.4	1,095.6	2,339.7	2,235.5	-3.7	4.7
LEATHER	806.8	885.9	768.0	1,692.6	1,589.3	5.1	6.5
VINYL/PLASTIC	203.7	265.5	250.2	469.2	481.6	-18.6	-2.6
OTHER	44.8	133.0	77.4	177.9	164.6	-42.1	8.0
WOMEN'S	812.7	719.1	612.1	1,531.8	1,454.5	32.8	5.3
LEATHER	426.6	544.9	411.3	971.5	868.2	3.7	11.9
VINYL/PLASTIC	272.3	103.5	59.2	375.7	150.5	360.0	149.6
OTHER	113.8	70.8	141.7	184.5	435.8	-19.7	-57.7
JUVENILES'	993.4	592.6	362.0	1,586.0	750.2	174.5	111.4
LEATHER	411.5	239.7	166.4	651.2	290.8	147.3	123.9
VINYL/PLASTIC	333.2	138.4	58.9	471.7	152.4	465.7	209.5
OTHER	248.6	214.5	136.6	463.1	307.0	82.0	50.8
WORK	37.4	48.2	55.6	86	116.2	-32.7	-26.3
ATHLETIC	1,678.1	1,386.3	1,249.6	3,064.4	2,729.0	34.3	12.3
SLIPPERS	67.7	18.5	27.6	86.1	62.3	145.3	38.2
OTHER	106.2	410.5	74.5	516.7	240.7	42.5	114.7
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL EXPORTS	16.24	15.57	17.34	15.91	16.04	-6.3	-0.8
MEN'S	24.96	19.98	21.88	22.23	22.01	14.1	1.0
LEATHER	29.44	26.10	28.81	27.69	28.42	2.2	-2.6
VINYL/PLASTIC	9.76	6.98	5.64	8.18	4.87	93.5	68.2
OTHER	13.54	5.20	7.51	7.30	10.29	80.2	-29.1
WOMEN'S	12.96	15.70	15.51	14.25	13.94	-16.4	2.2
LEATHER	20.17	18.87	19.92	19.44	19.96	1.3	-2.6
VINYL/PLASTIC	4.04	5.28	6.60	4.38	5.42	-38.9	-19.3
OTHER	7.29	6.59	6.45	7.03	4.90	13.2	43.4
JUVENILE'S	8.79	7.95	10.11	8.47	9.13	-13.0	-7.2
LEATHER	13.34	12.74	13.96	13.12	15.20	-4.4	-13.7
VINYL/PLASTIC	5.98	6.55	8.48	6.15	7.26	-29.6	-15.3
OTHER	5.01	3.49	6.11	4.31	4.31	-17.9	-0.2
WORK	44.09	38.06	38.56	40.70	38.16	14.4	6.6
ATHLETIC	16.72	17.39	15.69	17.02	13.93	6.5	22.2
SLIPPERS	6.41	7.87	15.19	6.72	9.83	-57.8	-31.6
OTHER	13.14	4.08	13.14	5.94	9.59	-0.0	-38.1
NONRUBBER FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
JAPAN	397.0	432.2	463.3	829.2	865.7	-14.3	-4.2
MEXICO	661.9	626.9	417.1	1,288.9	1,085.1	58.7	18.8
CANADA	462.1	710.8	488.2	1,172.9	999.9	-5.3	17.3
ITALY	202.4	139.8	230.2	342.2	465.6	-12.1	-26.5
FRANCE	199.3	238.8	145.9	438.1	360.3	36.6	21.6
WEST GERMANY	278.7	249.2	127.8	528.0	322.8	118.1	63.5
SPAIN	139.1	154.5	135.0	293.6	217.0	3.0	35.3
HONG KONG	72.9	71.0	74.0	143.9	172.3	-1.5	-16.5
UNITED KINGDOM	564.7	69.2	165.1	633.9	278.0	242.0	128.1
SAUDI ARABIA	76.9	20.7	76.0	97.6	152.8	1.2	-36.1
NONRUBBER FOOTWEAR (average value per pair):							
JAPAN	25.80	22.56	18.75	24.11	18.71	37.6	28.9
MEXICO	6.34	3.92	7.80	5.16	6.50	-18.7	-20.6
CANADA	20.74	17.97	20.60	19.06	21.12	0.7	-9.8
ITALY	19.95	23.11	21.33	21.24	22.57	-6.5	-5.9
FRANCE	24.59	24.03	28.37	24.29	27.25	-13.3	-10.9
WEST GERMANY	13.14	14.74	19.92	13.90	16.23	-34.0	-14.4
SPAIN	19.42	18.17	17.02	18.76	16.83	14.1	11.5
HONG KONG	30.72	17.09	24.52	23.99	15.96	25.3	50.3
UNITED KINGDOM	15.04	10.33	22.41	14.53	22.73	-32.9	-36.1
SAUDI ARABIA	19.94	21.66	19.36	20.31	15.16	3.0	33.9

LABOR

NONRUBBER FOOTWEAR EMPLOYMENT:							
ALL EMPLOYEES (thous.)	67.1	68.0	74.3	67.5	74.9	-9.7	-9.9
PRODUCTION WORKERS (thous.)	56.6	57.3	63.3	57.0	63.8	-10.5	-10.7
AVERAGE WEEKLY HOURS	36.2	35.4	36.7	35.8	36.5	-1.5	-2.1
AVERAGE HOURLY EARNINGS ($)	6.77	6.78	6.60	6.78	6.57	2.5	3.1
AVERAGE WEEKLY EARNINGS ($)	244.82	239.79	242.32	242.30	239.85	1.0	1.0
NONRUBBER FOOTWEAR PRODUCTIVITY:							
PRODUCTION (mil. pairs)	38.7	47.6	51.2	86.3	104.2	-24.4	-17.2
PRODUCTION WORKER HRS. (mil.)	26.6	26.4	30.2	53.0	60.6	-11.8	-12.5
PRODUCTION/WORKER HR. (prs.)	1.45	1.81	1.70	1.63	1.72	-14.3	-5.3

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INDICATORS

	2ndQ 1991	1stQ 1991	2ndQ 1990	6 Months Total 1991	6 Months Total 1990	%Change 1991/1990 2ndQ	%Change 1991/1990 6 MOS.
RETAIL SALES (6) (bil. dollars):							
TOTAL STORE SALES:							
DEPARTMENT STORES	45.3	45.3	43.5	90.6	87.9	4.3	3.0
APPAREL AND ACCESSORY STORES (including shoe stores)	24.4	23.2	23.8	47.6	47.4	2.1	0.3
SHOE STORES	4.4	4.4	4.4	8.9	8.8	1.0	0.7
CHAIN STORE SALES:							
DEPARTMENT STORES	43.5	42.6	42.1	86.2	85.1	3.4	1.2
APPAREL AND ACCESSORY STORES (including shoe stores)	13.9	13.5	13.3	27.4	26.4	5.1	3.8
SHOE STORES	2.8	2.8	2.8	5.5	5.6	-0.3	-1.0
INDEPENDENT STORE SALES:							
DEPARTMENT STORES	1.8	2.6	1.4	4.4	2.8	30.9	57.7
APPAREL AND ACCESSORY STORES (including shoe stores)	10.4	9.7	10.6	20.1	21.0	-1.6	-4.1
SHOE STORES	1.7	1.7	1.6	3.3	3.2	3.2	3.8
PERSONAL CONSUMPTION EXPENDITURES							
TOTAL PCE (bil. dollars):							
ALL GOODS & SERVICES	3,791.2	3,743.8	3,619.6	3,767.5	3,629.4	4.7	3.8
DURABLE GOODS	452.4	455.1	479.6	453.8	486.2	-5.7	-6.7
SERVICES	2,114.2	2,075.9	1,968.4	2,095.1	1,973.9	7.4	6.1
NONDURABLE GOODS	1,223.0	1,212.7	1,171.5	1,217.8	1,169.2	4.4	4.2
CLOTHING & SHOES	218.7	213.3	211.4	216.0	209.8	3.4	2.9
SHOES	31.3	30.9	30.2	31.1	30.5	3.5	2.2
PCE ON SHOES AS % OF TOTAL (%) (1):							
ALL GOODS & SERVICES	0.83	0.83	0.84	0.83	0.84	-0.01	-0.01
NONDURABLE GOODS	2.56	2.55	2.58	2.56	2.60	-0.02	-0.05
CLOTHING & SHOES	14.31	14.50	14.30	14.41	14.51	0.01	-0.11
PRODUCER PRICE INDEX (1982 = 100) :							
ALL COMMODITIES	116.3	117.4	114.3	116.8	114.4	1.7	2.1
CATTLEHIDES	185.0	191.6	232.0	188.3	224.5	-20.3	-16.1
ALL LEATHER	172.3	174.2	180.1	173.3	179.0	-4.3	-3.2
CATTLEHIDE LEATHER	167.6	169.3	173.8	168.4	172.7	-3.6	-2.5
NONRUBBER FOOTWEAR	128.5	127.2	125.6	127.8	125.1	2.3	2.2
MEN'S	137.1	135.7	132.7	136.4	131.9	3.3	3.4
WOMEN'S	120.4	118.9	118.9	119.7	118.5	1.3	1.0
CHILDREN'S	134.9	134.1	128.8	134.5	128.5	4.7	4.7
CONSUMER PRICE INDEX (1982 - 1984 = 100) :							
ALL ITEMS	135.6	134.8	19.3	135.2	128.7	4.8	5.1
APPAREL & UPKEEP	128.8	126.3	123.8	127.5	122.3	4.0	4.3
FOOTWEAR	121.3	118.8	118.1	120.1	116.5	2.7	3.1

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

(1) Where unit = percent, % change column(s) reflect arithmetic difference.
(2) Not specified by kind.
(3) Excludes work.
(4) Includes small amount of exports.
(5) Quantity reflects imports for consumption; valuation is customs-based.
(6) Seasonally adjusted.

SOURCE: Compiled by FIA from the following: production, import, export and retail sales data from the Bureau of the Census, U.S. Department of Commerce; personal consumption expenditure data from the Bureau of Economic Analysis, U.S. Department of Commerce; C.P.I., P.P.I. and labor data from the Bureau of Labor Statistics, U.S. Department of Labor.

NONRUBBER FOOTWEAR IMPORTS FOR CONSUMPTION
JANUARY - JUNE 1991
(000 pairs)

ALL CATEGORIES	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	6,655	350	323	(Z)	178	26,143	36,527
$ 1.26 to $ 2.50	11,751	208	84	12	453	10,674	28,045
$ 2.51 to $ 5.00	16,387	331	5,522	1,203	9,635	75,601	120,939
$ 5.01 to $ 8.00	11,953	3,223	3,037	919	11,330	44,600	86,326
$ 8.01 to $12.00	5,367	13,852	1,872	858	15,587	14,975	67,690
$12.01 to $16.00	6,539	19,129	1,034	768	8,066	6,158	49,787
$16.01 to $20.00	6,406	10,307	599	1,740	1,971	1,331	25,593
$20.01 to $25.00	2,094	5,568	1,393	2,413	595	335	14,675
Over $25.00	1,098	3,645	6,369	1,356	793	87	16,087
******TOTAL	68,252	56,613	20,432	9,268	48,608	179,903	445,670

MEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	7	-	(Z)	-	-	1,438	1,469
$ 1.26 to $ 2.50	157	24	14	-	2	181	409
$ 2.51 to $ 5.00	75	1	46	7	9	254	629
$ 5.01 to $ 8.00	59	3	148	159	105	3,048	4,068
$ 8.01 to $12.00	492	583	90	123	1,179	2,327	6,047
$12.01 to $16.00	1,654	985	159	111	802	1,087	6,307
$16.01 to $20.00	1,137	1,085	60	178	1,016	189	4,626
$20.01 to $25.00	526	586	253	110	354	13	2,463
Over $25.00	140	223	1,353	218	480	2	4,017
******TOTAL	4,249	3,490	2,123	908	3,947	8,540	30,036

MEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	212	-	-	-	-	3,473	3,953
$ 1.26 to $ 2.50	929	-	-	-	19	539	2,563
$ 2.51 to $ 5.00	1,214	-	24	-	-	1,838	3,328
$ 5.01 to $ 8.00	525	87	71	14	-	5,903	7,127
$ 8.01 to $12.00	537	37	1	4	-	564	1,202
$12.01 to $16.00	26	2	(Z)	-	-	(Z)	31
$16.01 to $20.00	3	-	-	-	-	-	8
$20.01 to $25.00	-	10	3	-	-	1	13
Over $25.00	(Z)	-	1	-	-	2	28
******TOTAL	3,447	135	99	17	19	12,320	18,253

MEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	236	249
$ 1.26 to $ 2.50	-	-	-	-	-	18	50
$ 2.51 to $ 5.00	1	-	-	1	-	9	37
$ 5.01 to $ 8.00	1	-	-	2	-	4	40
$ 8.01 to $12.00	6	6	-	(Z)	-	1	13
$12.01 to $16.00	4	13	-	1	-	-	19
$16.01 to $20.00	2	1	1	5	-	-	10
$20.01 to $25.00	-	-	1	-	-	-	1
Over $25.00	-	-	2	(Z)	-	-	3
******TOTAL	14	19	4	9	-	268	419

WOMEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	472	-	-	-	29	544	1,106
$ 1.26 to $ 2.50	179	-	11	6	16	172	509
$ 2.51 to $ 5.00	389	1	3,662	328	7,384	3,605	16,582
$ 5.01 to $ 8.00	1,852	177	1,971	295	10,462	10,348	27,110
$ 8.01 to $12.00	2,359	1,911	1,360	434	13,817	4,732	28,164
$12.01 to $16.00	1,256	2,203	724	404	7,120	1,587	14,991
$16.01 to $20.00	644	784	455	1,413	920	90	5,102
$20.01 to $25.00	106	374	873	2,164	230	(Z)	4,389
Over $25.00	30	190	3,698	855	311	6	5,600
******TOTAL	7,286	5,639	12,753	5,898	40,289	21,086	103,554

WOMEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	3,231	-	15	-	112	7,304	11,542
$ 1.26 to $ 2.50	4,342	15	12	-	63	3,116	8,758
$ 2.51 to $ 5.00	12,175	95	384	1	131	46,252	63,969
$ 5.01 to $ 8.00	7,019	122	532	2	2	7,600	15,846
$ 8.01 to $12.00	720	74	338	1	1	456	1,665
$12.01 to $16.00	44	-	82	17	-	80	278
$16.01 to $20.00	(Z)	-	8	27	-	(Z)	36
$20.01 to $25.00	3	-	5	5	-	8	24
Over $25.00	14	-	6	3	-	17	41
******TOTAL	27,547	306	1,381	56	309	64,833	102,159

WOMEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	8	-	-	(Z)	-	394	465
$ 1.26 to $ 2.50	13	27	-	-	-	545	1,371
$ 2.51 to $ 5.00	123	30	2	217	-	283	1,168
$ 5.01 to $ 8.00	273	14	15	48	9	248	692
$ 8.01 to $12.00	105	3	6	220	-	13	364
$12.01 to $16.00	28	1	1	80	-	(Z)	117
$16.01 to $20.00	8	-	1	39	(Z)	3	97
$20.01 to $25.00	3	-	5	50	-	-	71
Over $25.00	(Z)	(Z)	106	45	-	(Z)	162
******TOTAL	561	75	136	699	9	1,486	4,508

JUVENILE LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	366	-	-	-	-	703	1,096
$ 1.26 to $ 2.50	537	-	1	-	-	85	1,364
$ 2.51 to $ 5.00	118	5	889	621	1,711	983	5,461
$ 5.01 to $ 8.00	300	679	130	385	744	1,116	4,431
$ 8.01 to $12.00	399	2,684	27	54	517	685	5,598
$12.01 to $16.00	88	468	52	135	129	139	1,166
$16.01 to $20.00	11	82	51	74	34	14	501
$20.01 to $25.00	1	34	79	80	7	25	277
Over $25.00	1	4	1,136	222	1	(Z)	1,393
******TOTAL	1,821	3,957	2,365	1,572	3,143	3,750	21,257

JUVENILE VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	1,941	-	307	-	31	5,832	8,515
$ 1.26 to $ 2.50	4,776	50	-	6	352	3,991	9,446
$ 2.51 to $ 5.00	1,906	7	2	1	381	13,460	17,892
$ 5.01 to $ 8.00	1,160	395	20	3	-	3,251	5,268
$ 8.01 to $12.00	57	47	1	15	-	14	141
$12.01 to $16.00	1	3	2	19	-	1	33
$16.01 to $20.00	(Z)	-	(Z)	-	-	2	5
$20.01 to $25.00	-	-	-	-	-	-	(Z)
Over $25.00	(Z)	-	(Z)	-	-	4	5
******TOTAL	9,841	501	332	42	764	26,555	41,308

JUVENILE OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	295	-	-	-	2,993	3,938
$ 1.26 to $ 2.50	46	28	-	-	-	472	700
$ 2.51 to $ 5.00	-	64	-	4	-	318	436
$ 5.01 to $ 8.00	4	3	-	1	-	37	51
$ 8.01 to $12.00	(Z)	1	(Z)	(Z)	-	14	15
$12.01 to $16.00	-	-	1	-	-	(Z)	1
$16.01 to $20.00	-	-	(Z)	-	-	-	(Z)
$20.01 to $25.00	-	-	-	-	-	-	-
Over $25.00	-	-	(Z)	-	-	-	(Z)
******TOTAL	50	391	1	5	-	3,835	5,143

ATHLETIC LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	7	-	-	4	260	349
$ 1.26 to $ 2.50	36	45	-	-	-	33	128
$ 2.51 to $ 5.00	42	68	39	7	1	568	800
$ 5.01 to $ 8.00	214	1,717	-	-	8	2,564	8,117
$ 8.01 to $12.00	423	8,385	18	1	56	5,109	22,412
$12.01 to $16.00	2,603	15,197	6	1	15	2,805	24,878
$16.01 to $20.00	4,181	7,262	2	2	1	851	12,967
$20.01 to $25.00	1,120	4,276	17	3	5	226	6,283
Over $25.00	838	2,926	94	8	-	45	4,181
******TOTAL	9,456	39,882	176	21	89	12,460	80,113

ATHLETIC VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	45	-	-	-	-	385	448
$ 1.26 to $ 2.50	48	-	44	-	-	319	445
$ 2.51 to $ 5.00	112	-	-	-	-	7,649	9,271
$ 5.01 to $ 8.00	521	24	46	-	-	10,247	12,924
$ 8.01 to $12.00	205	83	-	1	-	416	1,095
$12.01 to $16.00	439	49	(Z)	-	-	10	577
$16.01 to $20.00	72	270	15	1	-	-	365
$20.01 to $25.00	9	(Z)	156	-	-	-	173
Over $25.00	(Z)	1	149	-	-	4	199
******TOTAL	1,451	428	411	2	-	19,030	25,497

WORK LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	9	-	-	-	-	9
$ 1.26 to $ 2.50	-	-	-	-	-	-	1
$ 2.51 to $ 5.00	2	-	-	-	-	41	43
$ 5.01 to $ 8.00	7	-	-	4	-	111	348
$ 8.01 to $12.00	14	8	-	-	8	346	483
$12.01 to $16.00	345	192	-	-	-	430	1,290
$16.01 to $20.00	347	821	-	-	-	176	1,840
$20.01 to $25.00	326	288	1	-	-	57	965
Over $25.00	76	301	13	(Z)	-	6	432
******TOTAL	1,117	1,618	14	4	8	1,168	5,411

- = zero
(Z) = supressed

SOURCE: U.S. Department of Commerce, Bureau of the Census

A4957-2

FOOTWEAR Industries of America

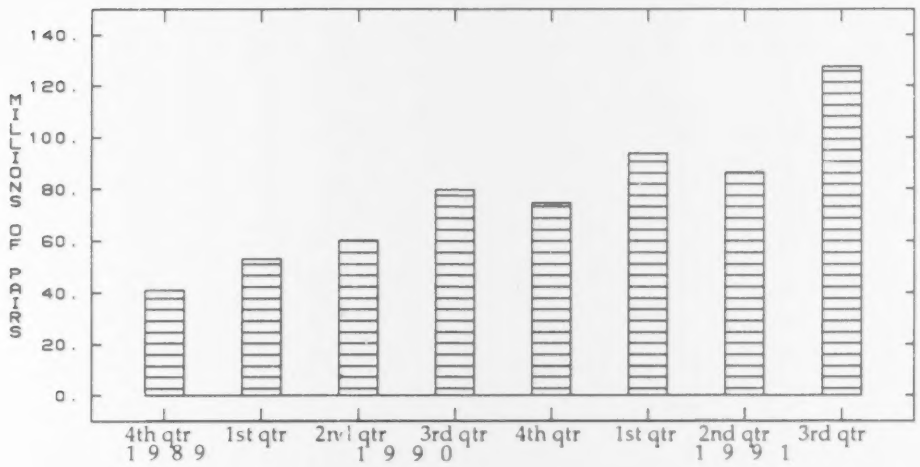
Statistical Reporter

1420 K Street, NW Suite 600 Washington, DC 20005
(202)789-1420 FAX (202)789-4058

Quarterly Report

3rd QUARTER 1991

U.S. Imports of Nonrubber Footwear
from China by Quarter
January - September 1991



KEY INDICATORS	9 MONTHS TOTAL	% CHANGE FROM 1990 LEVEL
SUPPLY		
NONRUBBER FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	123.7	-19.3
EXPORTS (mil.pairs)	13.8	25.0
IMPORTS (mil. pairs)	703.3	1.9
MARKET SUPPLY (mil. pairs)	813.2	-2.3
IMPORT PENETRATION (percent) (1)	86.5	3.6
RUBBER/ FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	63.6	5.8
EXPORTS (mil. pairs)	7.4	5.0
IMPORTS (mil. pairs)	161.8	-0.3
MARKET SUPPLY (mil. pairs)	218.0	1.2
IMPORT PENETRATION (percent) (1)	74.2	-1.1
NONRUBBER AND RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	187.3	-12.2
EXPORTS (mil. pairs)	21.2	17.2
IMPORTS (mil. pairs)	865.1	1.5
MARKET SUPPLY (mil. pairs)	1031.2	-1.6
IMPORT PENETRATION (percent) (1)	83.9	2.5
NONRUBBER FOOTWEAR AVERAGE VALUE		
DOMESTIC PRODUCTION AVG. VALUE ($/pair)	$20.13	11.4
IMPORTS AVG. VALUE ($/pair)	$8.88	-3.2

See Page Six For Footnotes

PRODUCTION

	3rdQ 1991	2ndQ 1991	3rdQ 1990	9 Months Total 1991	9 Months Total 1990	%Change 1991/1990 3rdQ	%Change 1991/1990 9MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	57.5	61.6	64.8	187.3	213.2	-11.2	-12.2
NONRUBBER	37.7	38.4	49.0	123.7	153.2	-23.1	-19.3
RUBBER/FABRIC	19.9	23.2	15.8	63.6	60.1	25.5	5.8
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL PRODUCTION	37.7	38.4	49.0	123.7	153.2	-23.1	-19.3
SHOES	32.0	32.2	102.4	117.6	117.6	-17.7	-13.0
MEN'S	8.9	9.5	10.7	28.7	34.6	-16.7	-17.1
WORK	2.4	2.9	3.0	8.1	9.6	-21.3	-15.3
OTHER	6.6	6.6	7.7	20.5	25.0	-15.0	-17.8
YOUTHS' & BOYS'	0.7	0.8	1.1	2.5	2.4	-31.5	2.9
WOMEN'S	12.2	12.0	17.5	40.7	52.7	-30.2	-22.9
MISSES	1.2	1.1	1.0	3.1	2.7	17.2	18.2
CHILDREN'S	1.6	1.4	1.3	4.6	4.3	19.8	8.0
INFANTS' & BABIES'	3.2	2.9	2.8	9.1	9.3	16.9	-1.5
ATHLETIC	3.6	4.1	3.9	11.7	9.8	-7.7	19.8
ALL OTHER, N.S.K.(2)	0.5	0.5	0.6	2.0	2.0	-10.7	1.8
SLIPPERS	5.7	6.2	10.1	21.3	35.6	-43.9	-40.0
NONRUBBER FOOTWEAR SHIPMENTS:							
QUANTITY (mil. pairs)	44.3	37.8	52.0	128.9	148.3	-14.8	-13.1
VALUE (mil.dollars)	868.0	772.7	990.9	2,594.0	2,679.7	-12.4	-3.2
AVG. VALUE (dollars/pair)	19.58	20.42	19.04	20.13	18.07	2.8	11.4
RUBBER FOOTWEAR BY TYPE (mil. pairs):							
TOTAL PRODUCTION	23.3	27.2	19.2	74.7	71.0	21.2	5.3
RUBBER/FABRIC	19.9	23.2	15.8	63.6	60.1	25.5	5.8
RUBBER & PLASTIC PROTECTIVE	3.4	4.0	3.4	11.2	10.9	1.3	2.2

MARKET SUPPLY

NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
MEN'S SUPPLY (3,4)	32.3	28.7	32.6	92.7	100.8	-0.8	-8.0
IMPORT PENETRATION (%) (1)	83.3	80.6	79.3	81.6	78.4	3.9	3.2
WOMEN'S SUPPLY (4)	134.7	109.4	126.2	371.8	371.5	6.7	0.1
IMPORT PENETRATION (%) (1)	91.5	89.8	86.7	89.7	86.4	4.9	3.3
JUVENILE SUPPLY (4)	42.6	35.7	40.6	121.2	122.1	4.8	-0.7
IMPORT PENETRATION (%) (1)	86.0	85.7	86.0	86.0	85.8	0.0	0.2
ATHLETIC SUPPLY (4)	60.9	55.7	57.5	171.7	165.5	6.0	3.8
IMPORT PENETRATION (%) (1)	96.6	95.7	94.9	95.9	96.3	1.7	-0.5
WORK SUPPLY (4)	6.5	6.0	6.8	17.9	19.4	-4.0	-7.6
IMPORT PENETRATION (%) (1)	65.3	52.6	56.5	55.7	51.4	8.8	4.3
SLIPPER SUPPLY (4)	11.7	8.6	17.2	32.6	48.5	-31.8	-32.9
IMPORT PENETRATION (%) (1)	52.4	29.2	41.8	35.1	27.1	10.6	8.0
OTHER SUPPLY (4)	1.9	1.5	1.5	5.2	4.6	33.0	12.7
IMPORT PENETRATION (%) (1)	79.9	69.9	72.7	75.0	67.9	7.2	7.1

See Page Six For Footnotes

IMPORTS [5]

	3rdQ 1991	2ndQ 1991	3rdQ 1990	9 Months Total 1991	9 Months Total 1990	%Change 1991/1990 3rdQ	%Change 1991/1990 9 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	300.9	268.2	269.3	865.1	852.6	11.7	1.5
NONRUBBER	257.6	211.9	236.8	703.3	690.3	8.8	1.9
RUBBER/FABRIC	43.3	56.4	32.5	161.8	162.3	33.3	-0.3
NONRUBBER FOOTWEAR							
TOTAL VALUE (mil. dollars)	2,395.5	1,914.9	2,391.6	6,244.6	6,331.7	0.2	-1.4
AVERAGE VALUE ($/pair)	9.30	9.04	10.10	8.88	9.17	-7.9	-3.2
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL IMPORTS	257.6	211.9	236.8	703.3	690.3	8.8	1.9
MEN'S	26.9	23.1	25.9	75.6	79.0	4.1	-4.3
WORK	4.3	3.2	3.8	10.0	10.0	11.1	0.2
WITH SAFETY TOE CAP	1.1	1.1	1.0	3.2	2.7	13.3	18.7
WOMEN'S	123.3	98.2	1109.4	333.5	320.9	12.7	3.9
JUVENILE	36.6	30.6	34.9	104.2	104.7	4.8	-0.4
ATHLETIC	58.9	53.3	54.6	164.6	159.4	7.9	3.3
SLIPPERS	6.1	2.5	7.2	11.4	13.2	-14.4	-13.0
OTHER	1.5	1.0	1.1	3.9	3.2	46.1	24.5
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL IMPORTS	9.30	9.04	10.10	8.88	9.17	-7.9	-3.2
MEN'S	12.62	11.64	13.24	11.85	12.06	-4.7	-1.8
WORK	16.76	16.89	17.29	16.82	16.18	-3.1	3.9
WITH SAFETY TOE CAP	17.03	17.66	18.05	17.43	17.71	-5.6	-1.6
WOMEN'S	7.97	7.72	8.91	7.54	7.93	-10.5	-4.9
JUVENILE	6.04	5.32	6.39	5.26	5.39	-5.5	-2.3
ATHLETIC	12.62	12.30	13.75	12.38	12.67	-8.2	-2.3
SLIPPERS	2.03	1.57	2.06	1.83	1.98	-1.3	-7.6
OTHER	5.33	3.97	3.63	4.65	4.54	46.9	2.5
NONRUBBER FOOTWEAR BY UPPER MATERIAL (mil.pairs):							
LEATHER	140.6	119.1	136.4	382.1	404.5	3.1	-5.5
VINYL/PLASTIC	100.8	86.1	83.7	292.2	246.8	20.5	18.4
OTHER	16.2	6.6	16.8	28.9	39.1	-3.5	-25.9
NONRUBBER FOOTWEAR (average value per pair):							
LEATHER	13.05	12.98	13.79	12.76	12.54	-5.4	1.8
VINYL/PLASTIC	5.09	4.06	5.55	4.37	4.64	-8.3	-6.0
OTHER	2.96	2.81	2.75	3.17	2.89	7.6	9.9
RUBBER/FABRIC FOOTWEAR BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	43,295.2	56,358.4	32,478.7	161,826.6	162,321.7	33.3	-0.3
CHINA	24,356.0	35,524.0	15,642.0	101,234.0	95,867.0	55.7	5.6
KOREA	6,754.0	7,365.0	6,344.0	21,925.0	26,105.0	6.5	-16.0
MEXICO	4,453.0	4,133.0	4,328.0	12,604.0	13,492.0	2.9	-6.6
TAIWAN	2,926.0	3,374.0	2,997.0	10,137.0	14,253.0	-2.4	-28.9
THAILAND	1,861.0	1,858.0	1,357.0	5,711.0	4.965.0	37.1	15.0
HONG KONG	1,113.0	1,935.0	1,007.0	4,632.0	3,422.0	10.5	35.4
ALL OTHER	1,832.2	2,169.4	803.7	5,583.6	4,217.7	128.0	32.4

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IMPORTS [5]

	3rdQ 1991	2ndQ 1991	3rdQ 1990	9 Months Total 1991	9 Months Total 1990	% Change 1991/1990 3rdQ	% Change 1991/1990 9 MOS.
NONRUBBER FOOTWEAR BY COUNTRY (mil. pairs):							
CHINA	127.5	86.3	79.7	307.4	192.9	59.9	59.3
TAIWAN	26.2	30.2	39.8	94.5	136.4	-34.1	-30.8
KOREA	33.5	29.5	46.9	90.1	127.2	-28.4	-29.1
BRAZIL	22.3	23.2	24.1	70.9	83.4	-7.7	-15.0
INDONESIA	14.8	10.4	9.2	36.0	23.5	38.9	44.4
ITALY	5.8	7.8	7.8	26.2	37.4	-25.2	-29.8
THAILAND	6.0	6.3	6.9	19.3	22.0	-13.0	-12.7
SPAIN	3.7	4.6	4.7	13.0	15.9	-20.8	-18.3
HONGKONG	3.7	2.8	3.8	9.8	10.7	-2.5	-8.6
PHILIPPINES	2.8	1.6	1.8	5.8	7.2	61.6	-20.1
MEXICO	1.6	1.7	1.6	5.0	6.8	2.9	-26.6
YUGOSLAVIA	1.8	0.9	2.1	3.7	4.3	-13.7	-15.1
CANADA	0.3	0.1	0.4	0.5	0.8	-30.1	-43.1
ROMANIA	0.3	0.1	1.2	0.7	1.9	-70.0	-66.0
NONRUBBER FOOTWEAR (average value per pair):							
CHINA	5.73	5.13	5.19	5.24	4.67	10.3	12.1
TAIWAN	10.31	8.22	9.05	8.22	7.68	13.9	6.9
KOREA	13.58	14.66	13.62	14.43	13.27	-0.3	8.7
BRAZIL	11.68	10.14	11.37	10.08	9.47	2.7	6.4
INDONESIA	8.19	7.66	7.22	7.76	6.99	13.3	11.0
ITALY	32.75	21.84	32.11	22.37	19.70	2.0	13.6
THAILAND	10.86	10.22	9.84	10.02	8.54	10.3	17.3
SPAIN	18.63	18.23	18.78	17.64	16.59	-0.8	6.3
HONG KONG	7.92	7.23	7.59	7.47	6.89	4.4	8.3
PHILIPPINES	3.95	2.54	3.50	3.41	3.09	12.9	10.0
MEXICO	12.84	11.80	12.61	11.76	8.48	1.8	38.7
YUGOSLAVIA	17.25	16.54	16.54	16.75	14.93	4.3	12.2
CANADA	24.79	25.71	24.81	25.21	22.28	-0.1	13.1
ROMANIA	8.51	8.74	7.55	8.93	7.77	12.7	15.0
LEATHER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	6,139.5	5,668.4	7,299.9	16,245.4	18,069.5	-15.9	-10.1
DOMINICAN REPUBLIC	2,576.4	2,585.9	2,961.9	7,165.5	7,315.5	-13.0	-2.1
MEXICO	777.4	766.2	1,150.9	2,327.6	2,780.5	-32.5	-16.3
INDIA	698.0	618.4	551.8	1,722.0	1,401.2	26.5	22.9
BRAZIL	371.4	381.7	943.0	1,145.6	2,261.9	-60.6	-49.4
TAIWAN	283.7	194.7	590.1	556.2	1,237.1	-51.9	-55.0
KOREA	105.4	127.4	155.9	359.7	476.2	-32.4	-24.5
ALL OTHER	1,327.2	994.1	946.3	2,968.8	2,597.0	40.3	14.3
RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	16,030.0	17,051.0	13,207.1	49,562.5	45,543.5	21.4	8.8
CHINA	5,109.0	4,904.9	3,043.0	14,008.6	11,549.8	67.9	21.3
DOMINICAN REPUBLIC	4,148.3	4,973.9	4,439.3	13,374.4	12,722.6	-6.6	5.1
TAIWAN	2,193.5	2,683.7	1,475.3	8,805.5	6,916.0	48.7	27.3
MEXICO	2,255.2	2,134.8	1,139.3	6,309.8	4,081.6	97.9	54.6
THAILAND	1,213.6	1,004.0	1,353.0	3,362.4	4,561.0	-10.3	-26.3
KOREA	222.3	327.2	454.2	673.5	678.4	-51.1	-0.7
ALL OTHER	888.0	1,022.5	1,303.1	3,028.3	5,034.0	-31.9	-39.8

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EXPORTS

	3rdQ 1991	2ndQ 1991	3rdQ 1990	9 Months Total 1991	9 Months Total 1990	%Change 1991/1990 3rdQ	%Change 1991/1990 9MOS.
NONRUBBER FOOTWEAR BY PRODUCT CLASS (thous. pairs):							
TOTAL EXPORTS	4,596.1	4,750.7	3,452.6	13,806.5	11,041.0	33.1	25.0
MEN'S	1,144.1	1,05.3	968.8	3,483.8	3,204.3	18.1	8.7
LEATHER	931.7	8.6.8	638.3	2,624.3	2,227.6	46.0	17.8
VINYL/PLASTIC	180.3	203.7	241.5	649.5	723.0	-25.3	-10.2
OTHER	32.2	44.8	89.0	210.0	253.7	-63.9	-17.2
WOMEN'S	803.2	812.7	669.5	2,335.1	2,124.0	20.0	9.9
LEATHER	430.2	426.6	506.9	1,401.7	1,375.1	-15.1	1.9
VINYL/PLASTIC	273.4	272.3	73.4	649.1	223.9	272.4	189.9
OTHER	99.7	113.8	89.2	284.2	525.0	11.8	-45.9
JUVENILES'	770.5	993.4	485.9	2,356.6	1,236.1	58.6	90.6
LEATHER	292.6	411.5	266.4	943.8	557.2	9.8	69.4
VINYL/PLASTIC	205.8	333.2	119.6	677.5	272.0	72.1	149.1
OTHER	272.2	248.6	100.0	735.3	407.0	172.2	80.7
WORK	98.0	37.4	44.0	184	160.2	122.9	14.7
ATHLETIC	1,522.0	1,678.1	962.1	4,586.4	3,691.1	58.2	24.3
SLIPPERS	98.4	67.7	105.1	184.5	167.5	-6.5	10.2
OTHER	159.8	106.2	217.2	676.5	457.8	-26.4	47.8
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL EXPORTS	17.74	16.24	17.95	16.52	16.64	-1.2	-0.7
MEN'S	25.43	24.96	24.49	23.28	22.76	3.8	2.3
LEATHER	28.49	29.44	32.28	27.97	29.52	-11.7	-5.2
VINYL/PLASTIC	10.07	9.76	4.67	8.71	4.80	115.8	81.5
OTHER	22.80	13.54	22.38	9.68	14.53	1.9	-33.4
WOMEN'S	14.75	12.96	17.49	14.42	15.06	-15.7	-4.2
LEATHER	23.42	20.17	20.73	20.66	20.24	13.0	2.1
VINYL/PLASTIC	4.06	4.04	6.54	4.24	5.79	-37.9	-26.7
OTHER	6.64	7.29	8.12	6.89	5.45	-18.2	26.5
JUVENILE'S	8.57	8.79	13.58	8.50	10.88	-36.9	-21.8
LEATHER	18.18	13.34	18.64	14.69	16.85	-2.4	-12.8
VINYL/PLASTIC	4.36	5.98	8.79	5.60	7.93	-50.4	-29.3
OTHER	1.40	5.01	5.81	3.23	4.68	-75.9	-31.0
WORK	32.41	44.09	34.17	36.28	37.06	-5.1	-2.1
ATHLETIC	18.53	16.72	16.77	17.52	14.67	10.5	19.5
SLIPPERS	8.41	6.41	4.80	7.62	6.67	75.3	14.3
OTHER	11.06	13.14	8.32	7.15	8.99	33.0	-20.4
NONRUBBER FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
JAPAN	519.0	397.0	435.8	1,348.2	1,301.4	19.1	3.6
MEXICO	618.5	661.9	398.8	1,907.3	1,483.9	55.1	28.5
CANADA	510.5	462.1	557.7	1,683.4	1,557.7	-8.5	8.1
ITALY	146.2	202.4	119.5	488.3	585.1	22.3	-16.5
FRANCE	208.5	199.3	180.6	646.6	540.9	15.5	19.5
WEST GERMANY	192.9	278.7	209.4	720.8	532.2	-7.9	35.4
SPAIN	118.8	139.1	127.0	412.4	344.0	-6.4	19.9
HONG KONG	83.1	72.9	56.7	227.0	229.0	46.5	-0.9
UNITED KINGDOM	483.5	564.7	203.9	1,336.4	481.9	279.6	177.3
SAUDI ARABIA	71.9	76.9	49.1	169.5	201.9	46.4	-16.0
NONRUBBER FOOTWEAR (average value per pair):							
JAPAN	28.12	25.80	20.57	25.65	19.33	36.7	32.7
MEXICO	4.64	6.34	6.53	4.99	6.51	-29.0	-23.3
CANADA	23.75	20.74	19.61	20.48	20.58	21.1	-0.5
ITALY	37.85	19.95	25.48	26.21	23.17	48.6	13.1
FRANCE	26.52	24.59	28.92	25.01	27.81	-8.3	-10.1
WEST GERMANY	15.58	13.14	17.91	14.35	16.89	-13.0	-15.1
SPAIN	20.84	19.42	21.06	19.36	18.39	-1.0	5.3
HONG KONG	19.23	30.72	21.00	22.25	17.21	-8.4	29.3
UNITED KINGDOM	17.39	15.04	19.66	15.76	21.43	-11.5	-26.4
SAUDI ARABIA	15.91	19.94	21.65	18.44	16.74	-26.5	10.2

LABOR

NONRUBBER FOOTWEAR EMPLOYMENT:							
ALL EMPLOYEES (thous.)	67.2	67.1	70.3	67.4	73.4	-4.5	-8.1
PRODUCTION WORKERS (thous.)	56.3	56.6	59.4	56.8	62.3	-5.2	-8.9
AVERAGE WEEKLY HOURS	36.6	36.2	36.7	36.0	36.6	-0.5	-1.5
AVERAGE HOURLY EARNINGS ($)	6.72	6.77	6.58	6.76	6.57	2.1	2.8
AVERAGE WEEKLY EARNINGS ($)	245.72	244.82	241.68	243.44	240.46	1.7	1.2
NONRUBBER FOOTWEAR PRODUCTIVITY:							
PRODUCTION (mil. pairs)	37.7	38.4	49.0	123.7	153.2	-23.1	-19.3
PRODUCTION WORKER HRS. (mil.)	26.8	26.6	28.4	79.8	88.9	-5.6	-10.3
PRODUCTION/WORKER HR. (prs.)	1.41	1.44	1.73	1.55	1.72	-18.5	-10.0

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INDICATORS

	3rdQ 1991	2ndQ 1991	3rdQ 1990	9 Months Total 1991	9 Months Total 1990	%Change 1991/1990 3rdQ	%Change 1991/1990 9 MOS.
RETAIL SALES (6) (bil. dollars):							
TOTAL STORE SALES:							
DEPARTMENT STORES	46.1	45.3	44.3	136.7	132.3	4.1	3.3
APPAREL AND ACCESSORY STORES (including shoe stores)	24.4	24.4	24.1	72.0	71.5	1.4	0.7
SHOE STORES	4.5	4.4	4.6	13.4	13.4	-2.0	-0.2
CHAIN STORE SALES:							
DEPARTMENT STORES	44.9	43.5	42.9	131.0	128.0	4.7	2.3
APPAREL AND ACCESSORY STORES (including shoe stores)	14.0	13.9	13.5	41.5	39.9	3.9	3.9
SHOE STORES	2.8	2.8	2.9	8.4	8.5	-2.4	-1.5
INDEPENDENT STORE SALES:							
DEPARTMENT STORES	1.3	1.8	1.5	5.7	4.3	-13.1	33.4
APPAREL AND ACCESSORY STORES (including shoe stores)	10.4	10.4	10.6	30.5	31.6	-1.8	-3.4
SHOE STORES	1.7	1.7	1.7	5.0	4.9	-1.5	2.0
PERSONAL CONSUMPTION EXPENDITURES							
TOTAL PCE (bil. dollars):							
ALL GOODS & SERVICES	3,915.8	3,791.2	3,700.6	3,816.9	3,653.1	5.8	4.5
DURABLE GOODS	452.8	452.4	483.2	453.4	485.2	-6.3	-6.6
SERVICES	2,204.1	2,114.2	2,014.7	2,131.4	1,987.5	9.4	7.2
NONDURABLE GOODS	1,258.9	1,223.0	1,202.8	1,231.5	1,180.4	4.7	4.3
CLOTHING & SHOES	215.0	218.7	215.8	215.7	211.8	-0.4	1.8
SHOES	32.2	31.3	31.9	31.5	30.9	0.8	1.7
PCE ON SHOES AS % OF TOTAL (%) (1):							
ALL GOODS & SERVICES	0.82	0.83	0.86	0.82	0.85	-0.04	-0.02
NONDURABLE GOODS	2.56	2.56	2.65	2.56	2.62	-0.10	-0.07
CLOTHING & SHOES	14.98	14.31	14.80	14.60	14.61	0.18	-0.01
PRODUCER PRICE INDEX (1982 = 100) :							
ALL COMMODITIES	116.1	116.3	116.4	116.6	115.1	-0.3	1.3
CATTLEHIDES	158.8	184.9	218.1	178.4	222.4	-27.2	-19.8
ALL LEATHER	165.4	172.3	177.9	170.6	178.6	-7.0	-4.5
CATTLEHIDE LEATHER	163.7	167.6	172.3	166.8	172.6	-5.0	-3.3
NONRUBBER FOOTWEAR	129.2	128.6	1126.0	128.3	125.4	2.5	2.3
MEN'S	136.9	137.1	132.9	136.6	132.2	3.0	3.3
WOMEN'S	121.9	120.6	119.2	120.5	118.7	2.3	1.5
CHILDREN'S	136.3	134.9	131.9	135.1	129.6	3.3	4.2
CONSUMER PRICE INDEX (1982 - 1984 = 100) :							
ALL ITEMS	136.7	135.6	131.6	135.7	129.6	3.9	4.7
APPAREL & UPKEEP	128.0	128.8	123.3	127.7	122.6	3.9	4.1
FOOTWEAR	120.6	121.3	117.0	120.2	116.7	3.0	3.1

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

(1) Where unit = percent, % change column(s) reflect arithmetic difference.
(2) Not specified by kind.
(3) Excludes work.
(4) Includes small amount of exports.
(5) Quantity reflects imports for consumption; valuation is customs-based.
(6) Seasonally adjusted.

SOURCE: Compiled by FIA from the following: production, import, export and retail sales data from the Bureau of the Census, U.S. Department of Commerce; personal consumption expenditure data from the Bureau of Economic Analysis, U.S. Department of Commerce; C.P.I., P.P.I. and labor data from the Bureau of Labor Statistics, U.S. Department of Labor.

NONRUBBER FOOTWEAR IMPORTS FOR CONSUMPTION
JANUARY - SEPTEMBER 1991
(000 pairs)

ALL CATEGORIES	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	7,252	724	333	79	178	33,086	45,558
$ 1.26 to $ 2.50	12,943	1,440	158	12	560	18,402	40,270
$ 2.51 to $ 5.00	21,049	901	5,667	1,376	10,513	128,970	187,225
$ 5.01 to $ 8.00	17,890	5,836	3,420	1,128	15,205	81,205	142,346
$ 8.01 to $12.00	9,812	22,694	2,237	1,188	24,201	29,404	116,078
$12.01 to $16.00	10,558	29,652	1,441	1,202	13,940	12,360	82,594
$16.01 to $20.00	9,736	15,541	953	2,783	3,678	2,904	41,520
$20.01 to $25.00	3,564	8,169	1,953	3,280	1,152	873	22,996
Over $25.00	1,664	5,188	10,080	1,964	1,462	160	24,806
******TOTAL	94,467	90,145	26,242	13,012	70,889	307,365	703,393
MEN'S LEATHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	26	34	(Z)	-	-	1,452	1,536
$ 1.26 to $ 2.50	181	24	17	-	5	326	609
$ 2.51 to $ 5.00	91	2	46	7	17	918	1,373
$ 5.01 to $ 8.00	114	81	164	184	121	4,564	5,964
$ 8.01 to $12.00	857	922	111	210	1,355	4,864	10,402
$12.01 to $16.00	2,569	1,563	212	136	1,166	2,449	10,760
$16.01 to $20.00	1,689	1,698	96	271	1,659	387	7,348
$20.01 to $25.00	747	1,007	397	165	581	37	4,022
Over $25.00	265	433	2,035	325	718	7	6,190
******TOTAL	6,539	5,765	3,078	1,298	5,621	15,003	48,205
MEN'S VINYL/PLASTIC	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	279	-	-	-	-	4,194	4,745
$ 1.26 to $ 2.50	996	-	1	-	19	808	3,021
$ 2.51 to $ 5.00	1,282	-	26	-	-	3,136	4,790
$ 5.01 to $ 8.00	807	161	101	14	-	9,678	11,543
$ 8.01 to $12.00	862	118	1	4	-	1,202	2,292
$12.01 to $16.00	79	10	(Z)	-	1	12	115
$16.01 to $20.00	3	1	2	(Z)	-	20	37
$20.01 to $25.00	-	15	3	-	-	1	19
Over $25.00	(Z)	(Z)	1	-	-	3	43
******TOTAL	4,307	304	135	18	20	19,054	26,605
MEN'S OTHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	-	-	-	-	-	259	283
$ 1.26 to $ 2.50	20	-	-	-	-	150	249
$ 2.51 to $ 5.00	9	-	-	7	-	174	260
$ 5.01 to $ 8.00	2	-	-	2	-	20	73
$ 8.01 to $12.00	8	25	-	(Z)	-	1	34
$12.01 to $16.00	6	13	-	1	-	2	23
$16.01 to $20.00	2	1	1	5	-	-	10
$20.01 to $25.00	-	-	1	-	-	-	1
Over $25.00	-	-	3	(Z)	-	-	4
******TOTAL	46	39	5	15	-	606	937
WOMEN'S LEATHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	500	-	-	41	29	611	1,242
$ 1.26 to $ 2.50	190	18	11	6	24	476	879
$ 2.51 to $ 5.00	461	6	3,719	429	7,768	6,566	20,350
$ 5.01 to $ 8.00	2,855	391	2,158	406	13,878	20,234	42,844
$ 8.01 to $12.00	3,613	3,862	1,651	593	21,699	9,550	47,061
$12.01 to $16.00	2,452	3,618	1,031	670	12,453	3,216	26,711
$16.01 to $20.00	1,086	1,245	625	2,296	1,922	303	9,186
$20.01 to $25.00	284	513	1,206	2,896	535	32	6,813
Over $25.00	50	243	5,508	1,214	726	26	8,859
******TOTAL	11,492	9,895	15,910	8,552	59,034	41,014	163,945
WOMEN'S VINYL/PLASTIC	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	3,555	-	15	-	112	9,629	14,228
$ 1.26 to $ 2.50	4,978	15	65	-	63	3,882	10,284
$ 2.51 to $ 5.00	16,128	106	448	1	132	77,842	102,111
$ 5.01 to $ 8.00	9,834	359	561	14	3	16,461	28,409
$ 8.01 to $12.00	1,973	148	373	8	1	1,414	4,068
$12.01 to $16.00	203	-	87	28	-	129	535
$16.01 to $20.00	5	-	11	37	-	1	59
$20.01 to $25.00	3	3	7	6	-	8	30
Over $25.00	15	(Z)	12	4	-	29	70
******TOTAL	36,693	631	1,578	99	311	109,396	159,793
WOMEN'S OTHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	25	13	-	(Z)	-	604	797
$ 1.26 to $ 2.50	27	453	-	-	-	1,604	3,736
$ 2.51 to $ 5.00	125	213	2	233	-	844	2,803
$ 5.01 to $ 8.00	394	16	16	57	9	411	1,002
$ 8.01 to $12.00	344	38	8	249	-	30	713
$12.01 to $16.00	42	9	1	113	-	13	202
$16.01 to $20.00	9	2	2	60	(Z)	4	162
$20.01 to $25.00	3	-	9	70	-	-	101
Over $25.00	(Z)	(Z)	144	71	-	(Z)	235
******TOTAL	969	744	182	854	9	3,510	9,751

JUVENILE LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	366	8	11	37	-	708	1,177
$ 1.26 to $ 2.50	538	-	1	-	-	159	1,474
$ 2.51 to $ 5.00	134	11	895	667	2,013	2,091	7,170
$ 5.01 to $ 8.00	581	1,203	138	432	1,176	2,534	8,016
$ 8.01 to $12.00	758	4,235	41	88	1,055	1,675	10,285
$12.01 to $16.00	170	735	82	220	304	196	1,986
$16.01 to $20.00	17	120	86	109	95	21	753
$20.01 to $25.00	1	48	113	134	30	28	442
Over $25.00	2	7	1,653	334	9	5	2,073
******TOTAL	2,567	6,366	3,019	2,022	4,681	7,418	33,377
JUVENILE VINYL/PLASTIC	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	2,016	-	307	-	31	6,594	9,446
$ 1.26 to $ 2.50	4,881	50	-	6	448	4,553	10,378
$ 2.51 to $ 5.00	2,332	7	2	3	555	22,099	28,333
$ 5.01 to $ 8.00	2,065	887	115	3	4	7,923	11,898
$ 8.01 to $12.00	206	83	1	20	-	145	468
$12.01 to $16.00	8	3	2	34	-	4	62
$16.01 to $20.00	(Z)	-	2	1	-	2	11
$20.01 to $25.00	-	1	8	(Z)	-	-	9
Over $25.00	2	3	(Z)	1	-	9	15
******TOTAL	11,509	1,034	437	67	1,039	41,329	60,619
JUVENILE OTHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	48	573	-	-	-	4,576	6,489
$ 1.26 to $ 2.50	149	412	-	-	-	1,328	2,323
$ 2.51 to $ 5.00	1	166	-	4	-	832	1,181
$ 5.01 to $ 8.00	10	61	-	1	-	127	236
$ 8.01 to $12.00	1	1	(Z)	(Z)	-	33	38
$12.01 to $16.00	-	-	1	-	-	(Z)	1
$16.01 to $20.00	-	-	(Z)	-	-	-	(Z)
$20.01 to $25.00	-	-	-	-	-	-	(Z)
Over $25.00	-	-	(Z)	-	-	(Z)	(Z)
******TOTAL	210	1,213	1	5	-	6,896	10,270
ATHLETIC LEATHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	-	38	-	-	4	260	380
$ 1.26 to $ 2.50	36	101	-	-	-	101	254
$ 2.51 to $ 5.00	44	108	39	7	1	762	1,098
$ 5.01 to $ 8.00	374	2,621	-	(Z)	13	4,419	12,694
$ 8.01 to $12.00	682	13,087	18	9	75	8,722	37,005
$12.01 to $16.00	3,775	23,313	16	1	16	5,401	39,038
$16.01 to $20.00	6,279	10,796	5	3	3	1,531	19,735
$20.01 to $25.00	1,952	6,158	32	8	6	673	9,711
Over $25.00	1,201	4,022	125	10	10	64	5,802
******TOTAL	14,342	60,245	235	37	128	21,933	125,717
ATHLETIC VINYL/PLASTIC	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	45	-	-	-	-	436	510
$ 1.26 to $ 2.50	48	-	44	-	-	343	483
$ 2.51 to $ 5.00	157	-	-	-	3	12,295	14,946
$ 5.01 to $ 8.00	810	33	47	-	-	14,293	18,424
$ 8.01 to $12.00	375	104	1	1	-	634	2,013
$12.01 to $16.00	671	49	(Z)	-	-	48	867
$16.01 to $20.00	85	343	117	1	-	11	564
$20.01 to $25.00	9	(Z)	175	-	-	-	225
Over $25.00	1	14	567	-	-	5	786
******TOTAL	2,201	543	951	2	3	28,064	38,818
WORK LEATHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	-	9	-	-	-	8	17
$ 1.26 to $ 2.50	29	-	-	-	-	-	29
$ 2.51 to $ 5.00	2	-	-	-	3	48	54
$ 5.01 to $ 8.00	19	-	-	7	-	160	597
$ 8.01 to $12.00	21	16	-	-	8	622	826
$12.01 to $16.00	515	321	1	-	-	862	2,161
$16.01 to $20.00	556	1,333	-	-	-	603	3,595
$20.01 to $25.00	562	425	2	-	-	87	1,594
Over $25.00	125	465	16	1	-	11	669
******TOTAL	1,828	2,568	19	8	11	2,403	9,541

- = zero
(Z) = supressed

SOURCE: U.S. Department of Commerce, Bureau of the Census

FOOTWEAR Industries of America

Statistical Reporter

1420 K Street, NW Suite 600 Washington, DC 20005
(202)789-1420 FAX (202)789-405

Quarterly Report

4th QUARTER 1991

Nonrubber Footwear
Import Penetration Rates
1991

KEY INDICATORS	12 MONTHS TOTAL	% CHANGE FROM 1990 LEVEL
SUPPLY		
NONRUBBER FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	172.0	-13.3
EXPORTS (mil.pairs)	17.9	19.7
IMPORTS (mil. pairs)	937.1	4.4
MARKET SUPPLY (mil. pairs)	1091.3	1.0
IMPORT PENETRATION (percent) (1)	85.8	2.8
RUBBER/ FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	87.0	10.2
EXPORTS (mil. pairs)	9.7	6.6
IMPORTS (mil. pairs)	213.4	7.1
MARKET SUPPLY (mil. pairs)	290.7	8.0
IMPORT PENETRATION (percent) (1)	73.4	-0.6
NONRUBBER AND RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	259.1	-6.6
EXPORTS (mil. pairs)	27.6	14.7
IMPORTS (mil. pairs)	1150.5	4.9
MARKET SUPPLY (mil. pairs)	1382.0	2.4
IMPORT PENETRATION (percent) (1)	83.2	2.0
NONRUBBER FOOTWEAR AVERAGE VALUE		
DOMESTIC PRODUCTION AVG. VALUE ($/pair)	$18.58	0.2
IMPORTS AVG. VALUE ($/pair)	$8.87	-5.3

See Page Six For Footnotes.

PRODUCTION

	4thQ 1991	3rdQ 1991	4thQ 1990	12 Months Total 1991	12 Months Total 1990	%Change 1991/1990 4thQ	%Change 1991/1990 12MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	64.1	61.8	64.2	259.1	277.4	-0.1	-6.6
NONRUBBER	40.8	41.9	45.3	172.0	198.4	-9.9	-13.3
RUBBER/FABRIC	23.3	20.0	18.9	87.0	79.0	23.4	10.2
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL PRODUCTION	40.8	41.9	45.3	172.0	198.4	-9.9	-13.3
SHOES	32.1	32.7	35.7	135.2	153.3	-10.0	-11.8
MEN'S	9.6	9.1	11.1	38.4	45.6	-13.4	-15.9
WORK	2.8	2.4	3.4	11.0	13.0	-15.8	-15.4
OTHER	6.7	6.7	7.7	27.4	32.7	-12.4	-16.1
YOUTHS' & BOYS'	1.1	0.9	0.9	3.8	3.3	16.3	12.8
WOMEN'S	12.1	12.4	14.1	52.9	66.8	-14.3	-20.7
MISSES	1.1	1.3	0.9	4.4	3.6	16.9	22.4
CHILDREN'S	1.3	6	1.3	6.0	5.6	0.4	6.5
INFANTS' & BABIES'	2.9	3.2	2.7	12.0	11.9	6.4	0.0
ATHLETIC	3.6	3.6	3.9	15.3	13.7	-8.8	11.9
ALL OTHER, N.S.K.(2)	0.5	0.5	0.7	2.5	2.7	-28.6	-7.3
SLIPPERS	8.7	9.1	9.6	36.8	45.2	-9.7	-18.4
NONRUBBER FOOTWEAR SHIPMENTS:							
QUANTITY (mil. pairs)	51.2	50.5	53.4	189.6	201.7	-4.1	-6.0
VALUE (mil.dollars)	873.6	919.3	1,058.1	3,552.3	3,737.8	-17.4	-5.8
AVG. VALUE (dollars/pair)	17.07	18.21	19.82	18.58	18.53	-13.9	0.2
RUBBER FOOTWEAR BY TYPE (mil. pairs):							
TOTAL PRODUCTION	27.7	23.4	23.4	102.5	94.4	18.2	8.6
RUBBER/FABRIC	23.3	20.0	18.9	87.0	79.0	23.4	10.2
RUBBER & PLASTIC PROTECTIVE	4.3	3.4	4.5	15.5	15.4	-3.6	0.5

MARKET SUPPLY

NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
MEN'S SUPPLY (3,4)	33.0	32.5	29.9	125.8	130.7	10.6	-3.7
IMPORT PENETRATION (%) (1)	82.9	82.9	77.5	81.8	78.2	5.4	3.7
WOMEN'S SUPPLY (4)	120.5	134.9	107.6	492.5	479.1	12.0	2.8
IMPORT PENETRATION (%) (1)	90.7	91.4	87.6	89.9	86.7	3.0	3.2
JUVENILE SUPPLY (4)	41.3	42.9	33.4	162.9	155.5	23.6	4.8
IMPORT PENETRATION (%) (1)	86.1	85.2	84.0	85.8	85.4	2.1	0.4
ATHLETIC SUPPLY (4)	54.0	61.0	55.5	225.8	221.0	-2.6	2.2
IMPORT PENETRATION (%) (1)	95.8	96.6	95.4	95.8	96.1	0.4	-0.3
WORK SUPPLY (4)	6.2	6.5	6.5	24.1	25.9	-4.9	-6.9
IMPORT PENETRATION (%) (1)	55.3	65.3	49.8	55.6	51.0	5.5	4.6
SLIPPER SUPPLY (4)	14.0	15.2	14.3	53.4	62.9	-2.3	-15.0
IMPORT PENETRATION (%) (1)	38.8	40.5	33.4	31.6	28.5	5.5	3.1
OTHER SUPPLY (4)	1.4	1.9	1.4	6.6	6.0	1.6	9.8
IMPORT PENETRATION (%) (1)	72.5	80.9	58.3	74.7	65.7	14.2	9.0

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IMPORTS [5]

	4thQ 1991	3rdQ 1991	4thQ 1990	12 Months Total 1991	12 Months Total 1990	%Change 1991/1990 4thQ	%Change 1991/1990 12 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	285.3	300.9	244.1	1150.5	1096.8	16.9	4.9
NONRUBBER	233.8	257.6	207.2	937.1	897.5	12.8	4.4
RUBBER/FABRIC	51.6	43.3	36.9	213.4	199.2	39.7	7.1
NONRUBBER FOOTWEAR							
TOTAL VALUE (mil. dollars)	2,067.0	2,395.5	2,076.8	8,311.7	8,408.4	-0.5	-1.2
AVERAGE VALUE ($/pair)	8.84	9.30	10.02	8.87	9.37	-11.8	-5.3
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL IMPORTS	233.8	257.6	207.2	937.1	897.5	12.8	4.4
MEN'S	27.4	26.9	23.1	103.0	102.1	18.4	0.8
WORK	3.4	4.3	3.3	13.4	13.2	5.5	1.5
WITH SAFETY TOE CAP	1.1	1.1	1.3	4.3	3.9	-12.7	8.7
WOMEN'S	109.3	123.3	94.3	442.7	415.2	15.9	6.6
JUVENILE	35.5	36.6	28.1	139.8	132.8	26.7	5.3
ATHLETIC	51.7	58.9	52.9	216.3	212.3	-2.3	1.9
SLIPPERS	5.4	6.1	4.8	16.9	17.9	13.8	-5.8
OTHER	1.0	1.5	0.8	4.9	3.9	26.3	24.9
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL IMPORTS	8.84	9.30	10.02	8.87	9.37	-11.8	-5.3
MEN'S	12.08	12.62	13.49	11.91	12.38	-10.5	-3.9
WORK	16.73	16.76	16.92	16.79	16.36	-1.1	2.6
WITH SAFETY TOE CAP	17.64	17.03	16.83	17.49	17.43	4.8	0.3
WOMEN'S	7.65	7.97	8.48	7.57	8.06	-9.7	-6.0
JUVENILE	5.12	6.04	5.84	5.23	5.48	-12.3	-4.7
ATHLETIC	11.95	12.62	13.49	12.28	12.88	-11.4	-4.7
SLIPPERS	2.08	2.03	2.19	1.91	2.03	-5.1	-6.2
OTHER	8.25	5.33	6.44	5.38	4.92	28.1	9.4
NONRUBBER FOOTWEAR BY UPPER MATERIAL (mil.pairs):							
LEATHER	118.0	140.6	114.3	500.2	518.7	3.3	-3.6
VINYL/PLASTIC	103.4	100.8	80.7	395.6	327.4	28.1	20.8
OTHER	12.4	16.2	12.3	41.3	51.4	0.6	-19.6
NONRUBBER FOOTWEAR (average value per pair):							
LEATHER	13.04	13.05	14.37	12.83	12.95	-9.2	-0.9
VINYL/PLASTIC	4.62	5.09	4.90	4.43	4.71	-5.8	-5.8
OTHER	4.06	2.96	3.24	3.44	2.97	25.3	15.7
RUBBER/FABRIC FOOTWEAR BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	51,567.5	43,295.2	36,920.3	213,394.1	199,242.0	39.7	7.1
CHINA	30,767.0	24,356.0	19,634.0	132,001.0	115,501.0	56.7	14.3
KOREA	7,762.0	6,754.0	8,001.0	29,687.0	34,106.0	-3.0	-13.0
MEXICO	2,645.0	2,926.0	3,051.0	12,782.0	17,304.0	-13.3	-26.1
TAIWAN	4,916.0	4,453.0	3,814.0	17,520.0	17,306.0	28.9	1.2
THAILAND	1,241.0	1,113.0	643.0	5,873.0	4,065.0	93.0	44.5
HONG KONG	1,950.0	1,861.0	1,031.0	7,661.0	5,996.0	89.1	27.8
ALL OTHER	2,286.5	1,832.2	746.3	7,870.1	4,964.0	206.4	58.5

See Page Six For Footnotes.

IMPORTS [5]

	4thQ 1991	3rdQ 1991	4thQ 1990	12 Months Total 1991	12 Months Total 1990	% Change 1991/1990 4thQ	% Change 1991/1990 12 MOS.
NONRUBBER FOOTWEAR BY COUNTRY (mil. pairs):							
CHINA	117.2	127.5	74.4	424.5	267.4	57.4	58.8
TAIWAN	23.4	26.2	32.7	117.9	169.1	-28.4	-30.3
KOREA	23.5	33.5	35.9	113.7	163.0	-34.4	-30.3
BRAZIL	22.7	22.3	19.9	93.6	103.3	14.2	-9.4
INDONESIA	15.0	14.8	9.6	51.0	33.1	56.4	54.0
ITALY	6.9	5.8	8.3	33.1	45.7	-17.4	-27.5
THAILAND	5.3	6.0	6.1	24.5	28.2	-14.3	-13.0
SPAIN	4.5	3.7	5.0	17.5	20.9	-9.7	-16.3
HONG KONG	2.9	3.7	3.3	12.7	14.0	-12.3	-9.4
PHILIPPINES	2.6	2.8	2.0	8.4	9.2	30.9	-9.0
MEXICO	1.4	1.6	1.3	6.4	8.2	4.9	-21.4
YUGOSLAVIA	0.9	1.8	1.3	4.5	5.6	-32.8	-19.2
NONRUBBER FOOTWEAR BY COUNTRY (average value per pair):							
CHINA	5.51	5.73	5.06	5.32	4.78	9.0	11.2
TAIWAN	9.52	10.31	9.09	8.48	7.96	4.7	6.5
KOREA	13.85	13.58	15.00	14.31	13.65	-7.7	4.8
BRAZIL	10.48	11.68	10.86	10.18	9.74	-3.5	4.5
INDONESIA	7.95	8.19	7.61	7.81	7.17	4.4	9.0
ITALY	27.31	32.75	26.84	23.40	21.00	1.7	11.4
THAILAND	10.42	10.86	9.89	10.11	8.84	5.4	14.4
SPAIN	17.59	18.63	18.60	17.63	17.07	-5.4	3.3
HONG KONG	7.22	7.92	7.63	7.41	7.06	-5.5	4.9
PHILIPPINES	4.67	3.95	2.54	3.80	2.97	84.1	27.9
MEXICO	13.64	12.84	14.66	12.17	9.50	-6.9	28.2
YUGOSLAVIA	16.68	17.25	16.92	16.74	15.39	-1.4	8.7
LEATHER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	5,681.9	6,139.5	5,688.9	21,927.3	23,758.4	-0.1	-7.7
DOMINICAN REPUBLIC	2,882.4	2,576.4	2,390.2	10,047.8	9,705.6	20.6	3.5
MEXICO	942.6	777.4	919.6	3,270.2	3,700.1	2.5	-11.6
INDIA	379.8	698.0	609.9	2,101.8	2,011.2	-37.7	4.5
BRAZIL	339.1	371.4	613.2	1,484.6	2,875.2	-44.7	-48.4
TAIWAN	144.0	283.7	228.9	700.1	1,466.1	-37.1	-52.2
KOREA	72.5	105.4	137.4	432.2	613.7	-47.2	-29.6
ALL OTHER	993.8	1,327.2	789.6	3,962.6	3,386.6	25.9	17.0
RUBBER/PLASTIC SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	7,740.7	6,208.2	5,963.5	24,317.8	24,221.7	29.8	0.4
CHINA	5,149.7	3,588.9	3,385.8	14,637.2	9,841.3	52.1	48.7
THAILAND	1,363.8	1,213.6	1,171.0	4,685.2	5,717.4	16.5	-18.1
TAIWAN	330.8	700.9	665.4	1,831.0	4,400.6	-50.3	-58.4
PHILIPPINES	595.4	329.0	483.6	1,598.6	1,980.1	23.1	-19.3
ALL OTHER	300.8	375.8	257.8	1,565.8	2,282.3	16.7	-31.4
COTTON & FIBER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	16,603.5	9,821.8	11,721.0	49,588.8	39,006.2	41.7	27.1
DOMINICAN REPUBLIC	5,100.6	4,133.2	5,054.0	18,459.9	17,775.2	0.9	3.9
TAIWAN	4,228.4	1,492.6	3,163.4	11,533.7	6,344.3	33.7	81.8
CHINA	4,160.3	1,520.2	967.3	8,681.4	6,061.6	330.1	43.2
MEXICO	2,474.3	2,180.3	1,821.9	8,505.4	5,581.5	35.8	49.7
INDIA	108.3	122.3	98.5	451.1	449.3	9.9	0.4
KOREA	64.7	70.3	177.6	323.0	560.2	-63.6	-42.3
ALL OTHER	466.8	302.8	438.2	1,634.3	2,134.2	6.5	-23.4

See Page Six For Footnotes.

EXPORTS

	4thQ 1991	3rdQ 1991	4thQ 1990	12 Months Total 1991	12 Months Total 1990	%Change 1991/1990 4thQ	%Change 1991/1990 12 MOS.
NONRUBBER FOOTWEAR BY PRODUCT CLASS (thous. pairs):							
TOTAL EXPORTS	4,123.5	4,596.1	3,941.2	17,930.0	14,982.2	4.6	19.7
MEN'S	1,073.1	1,144.1	948.2	4,556.9	4,152.5	13.2	9.7
LEATHER	827.7	931.7	719.3	3,452.0	2,946.9	15.1	17.1
VINYL/PLASTIC	198.3	180.3	149.4	847.8	872.4	32.7	-2.8
OTHER	47.1	32.2	79.5	257.1	333.2	-40.8	-22.8
WOMEN'S	832.6	803.2	776.5	3,167.7	2,900.5	7.2	9.2
LEATHER	475.0	430.2	493.9	1,876.8	1,869.0	-3.8	0.4
VINYL/PLASTIC	235.4	273.4	148.5	884.6	372.4	58.6	137.5
OTHER	122.1	99.7	134.1	406.3	659.1	-9.0	-38.4
JUVENILES'	618.5	770.5	543.5	2,975.1	1,779.6	13.8	67.2
LEATHER	349.7	292.6	230.4	1,293.5	787.6	51.7	64.2
VINYL/PLASTIC	150.0	205.8	219.9	827.4	491.9	-31.8	68.2
OTHER	118.9	272.2	93.1	854.2	500.1	27.7	70.8
WORK	73.6	98.0	108.5	257.0	268.6	-32.1	-4.2
ATHLETIC	1,273.3	1,522.0	1,341.5	5,859.8	5,032.6	-5.1	16.4
SLIPPERS	114.2	98.4	64.3	298.7	231.7	77.7	28.9
OTHER	138.1	159.8	138.8	814.6	616.6	-13.0	32.1
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL EXPORTS	18.45	17.74	17.06	16.96	16.75	8.1	1.3
MEN'S	24.34	25.43	25.25	23.53	23.33	-3.6	0.9
LEATHER	28.64	28.49	30.64	28.13	29.80	-6.5	-5.6
VINYL/PLASTIC	7.48	10.07	6.85	8.42	5.15	9.2	63.5
OTHER	19.85	22.80	11.08	11.54	13.71	79.1	-15.8
WOMEN'S	14.15	14.75	13.64	14.34	14.68	3.7	-2.3
LEATHER	20.56	23.42	18.05	20.64	19.66	13.9	5.0
VINYL/PLASTIC	5.54	4.06	5.54	4.59	5.69	0.1	-19.3
OTHER	5.78	6.64	6.35	6.56	5.63	-9.0	16.4
JUVENILE'S	10.25	8.57	11.98	8.87	11.21	-14.4	-20.9
LEATHER	13.77	18.18	17.48	14.44	17.03	-21.2	-15.2
VINYL/PLASTIC	4.87	4.36	8.99	5.47	8.40	-45.9	-34.9
OTHER	6.70	1.40	5.41	3.71	4.82	23.9	-22.9
WORK	37.35	32.41	16.58	36.58	28.79	125.2	27.1
ATHLETIC	20.87	18.53	16.66	18.25	15.20	25.2	20.1
SLIPPERS	3.57	8.41	8.15	6.07	7.08	-56.2	-14.2
OTHER	15.30	11.06	9.65	8.53	9.16	58.6	-6.8
NONRUBBER FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
JAPAN	327.3	519.0	393.8	1,675.4	1,695.3	-16.9	-1.2
MEXICO	650.9	618.5	403.7	2,558.2	1,887.6	61.2	35.5
CANADA	319.6	510.5	483.0	2,003.0	2,040.6	-33.8	-1.8
ITALY	220.1	146.2	153.9	708.5	738.9	43.1	-4.1
FRANCE	138.5	208.5	204.3	785.1	745.2	-32.2	5.4
WEST GERMANY	194.1	192.9	216.2	915.0	748.4	-10.2	22.3
SPAIN	161.4	118.8	141.1	573.8	485.1	14.4	18.3
HONG KONG	71.7	83.1	49.7	298.8	278.7	44.4	7.2
UNITED KINGDOM	287.9	483.5	192.3	1,624.2	674.1	49.7	140.9
SAUDI ARABIA	87.5	71.9	27.5	257.0	229.5	217.8	12.0
NONRUBBER FOOTWEAR (average value per pair):							
JAPAN	30.09	28.12	20.77	26.52	19.67	44.9	34.9
MEXICO	7.81	4.64	8.05	5.71	6.84	-2.9	-16.5
CANADA	25.81	23.75	20.02	21.33	20.45	28.9	4.3
ITALY	23.54	37.85	22.07	25.38	22.94	6.7	10.7
FRANCE	25.47	26.52	29.94	25.09	28.39	-14.9	-11.6
WEST GERMANY	17.56	15.58	14.06	15.03	16.07	24.8	-6.5
SPAIN	3.70	20.84	19.84	14.96	18.81	-81.3	-20.5
HONG KONG	22.19	19.23	27.49	22.24	19.04	-19.3	16.8
UNITED KINGDOM	17.88	17.39	15.59	14.02	19.76	14.7	-29.1
SAUDI ARABIA	27.85	15.91	26.08	21.64	17.86	6.8	21.2
RUBBER/FABRIC FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
MEXICO	337.0	182.9	212.7	1,144.5	1,568.0	58.4	-27.0
JAPAN	265.9	226.0	249.2	1,186.3	1,021.6	6.7	16.1
NETHERLANDS	411.5	159.0	426.0	1,139.6	844.1	-3.4	35.0
WEST GERMANY	177.3	201.8	233.8	1,058.8	724.9	-24.2	46.0
CANADA	167.0	267.8	117.6	874.7	724.4	42.0	20.7
UNITED KINGDOM	50.7	289.5	63.1	672.5	418.5	-19.7	60.7

See Page Six For Footnotes.

LABOR

	4thQ 1991	3rdQ 1991	4thQ 1990	12 Months Total 1991	12 Months Total 1990	%Change 1991/1990 4thQ	%Change 1991/1990 12 MOS.
NONRUBBER FOOTWEAR EMPLOYMENT:							
ALL EMPLOYEES (thous.)	66.0	67.2	68.8	67.1	72.2	-4.1	-7.2
PRODUCTION WORKERS (thous.)	55.4	56.3	58.1	56.4	61.3	-4.6	-7.9
AVERAGE WEEKLY HOURS	36.1	36.5	35.9	36.0	36.4	0.6	-1.0
AVERAGE HOURLY EARNINGS ($)	6.86	6.72	6.71	6.78	6.61	2.2	2.6
AVERAGE WEEKLY EARNINGS ($)	247.79	245.72	240.90	244.53	240.57	2.9	1.6
NONRUBBER FOOTWEAR PRODUCTIVITY:							
PRODUCTION (mil. pairs)	40.8	41.9	45.3	168.6	198.4	-9.9	-15.0
PRODUCTION WORKER HRS. (mil.)	26.0	26.8	27.1	105.7	116.0	-4.0	-8.9
PRODUCTION/WORKER HR. (prs.)	1.57	1.56	1.67	1.59	1.71	-6.1	-6.7

INDICATORS

RETAIL SALES (6) (bil. dollars):							
TOTAL STORE SALES:							
DEPARTMENT STORES	45.8	46.1	44.0	182.5	176.2	4.2	3.6
APPAREL AND ACCESSORY STORES (including shoe stores)	23.6	24.4	23.5	95.6	95.0	0.7	0.7
SHOE STORES	4.2	4.5	4.5	17.6	17.9	-5.9	-1.6
CHAIN STORE SALES:							
DEPARTMENT STORES	44.4	44.9	42.6	175.4	170.6	4.3	2.8
APPAREL AND ACCESSORY STORES (including shoe stores)	13.8	14.0	13.4	55.3	53.3	3.5	3.8
SHOE STORES	2.7	2.8	2.8	11.0	11.3	-4.4	-2.2
INDEPENDENT STORE SALES:							
DEPARTMENT STORES	1.4	1.3	1.4	7.1	5.6	0.5	25.4
APPAREL AND ACCESSORY STORES (including shoe stores)	9.8	10.4	10.1	40.3	41.7	-3.0	-3.3
SHOE STORES	1.5	1.7	1.7	6.6	6.6	-8.4	-0.7
PERSONAL CONSUMPTION EXPENDITURES							
TOTAL PCE (bil. dollars):							
ALL GOODS & SERVICES	3,942.5	3,916.4	3,724.9	3,848.5	3,671.1	5.8	4.8
DURABLE GOODS	446.9	452.9	468.5	451.8	481.0	-4.6	-6.1
SERVICES	2,242.2	2,206.2	2,040.4	2,159.6	2,000.8	9.9	7.9
NONDURABLE GOODS	1,253.4	1,257.4	1,216.0	1,236.6	1,189.3	3.1	4.0
CLOTHING & SHOES	208.6	214.6	211.6	213.8	211.8	-1.4	1.0
SHOES	30.6	32.1	31.1	31.2	31.0	-1.5	0.8
PCE ON SHOES AS % OF TOTAL (%) (1):							
ALL GOODS & SERVICES	0.78	0.82	0.83	0.81	0.84	-0.06	-0.03
NONDURABLE GOODS	2.44	2.55	2.55	2.53	2.60	-0.11	-0.08
CLOTHING & SHOES	14.67	14.96	14.68	14.61	14.63	-0.01	-0.02
CONSUMER PRICE INDEX (1982 - 1984 = 100) :							
ALL ITEMS	137.7	136.7	133.7	136.2	130.7	3.0	4.2
APPAREL & UPKEEP	131.7	128.0	127.1	128.7	123.7	3.7	4.0
FOOTWEAR	122.9	120.6	119.5	120.9	117.4	2.8	3.0

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

(1) Where unit = percent, % change column(s) reflect arithmetic difference.
(2) Not specified by kind.
(3) Excludes work.
(4) Includes small amount of exports.
(5) Quantity reflects imports for consumption; valuation is customs-based.
(6) Seasonally adjusted.

SOURCE: Compiled by FIA from the following: production, import, export and retail sales data from the Bureau of the Census, U.S. Department of Commerce; personal consumption expenditure data from the Bureau of Economic Analysis, U.S. Department of Commerce; C.P.I., P.P.I. and labor data from the Bureau of Labor Statistics, U.S. Department of Labor.

NONRUBBER FOOTWEAR IMPORTS FOR CONSUMPTION
JANUARY - DECEMBER 1991
(000 pairs)

ALL CATEGORIES	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	8,199	892	337	99	276	41,424	56,686
$ 1.26 to $ 2.50	15,215	2,334	197	12	762	24,125	50,876
$ 2.51 to $ 5.00	25,548	1,293	6,325	1,968	13,069	184,326	259,111
$ 5.01 to $ 8.00	22,999	7,490	4,201	1,461	19,266	108,565	186,867
$ 8.01 to $12.00	12,711	28,417	2,861	1,651	32,309	41,532	155,220
$12.01 to $16.00	13,817	37,495	1,885	1,490	19,595	18,826	111,795
$16.01 to $20.00	12,477	19,612	1,251	3,704	5,073	4,349	54,366
$20.01 to $25.00	4,700	9,855	2,443	4,460	1,467	1,184	29,433
Over $25.00	2,221	6,281	13,615	2,655	1,785	212	32,803
******TOTAL	117,887	113,671	33,116	17,500	93,602	424,542	937,156
MEN'S LEATHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	26	34	(Z)	20	-	1,700	1,805
$ 1.26 to $ 2.50	189	24	17	-	5	469	763
$ 2.51 to $ 5.00	93	2	47	22	107	1,487	2,128
$ 5.01 to $ 8.00	156	134	229	212	191	6,185	8,028
$ 8.01 to $12.00	1,032	1,408	149	248	1,631	7,216	14,276
$12.01 to $16.00	3,208	1,879	261	156	1,638	3,748	14,669
$16.01 to $20.00	2,309	2,165	140	396	2,298	584	10,020
$20.01 to $25.00	970	1,327	477	219	761	38	5,213
Over $25.00	386	574	2,803	435	899	9	8,419
******TOTAL	8,368	7,547	4,123	1,708	7,529	21,437	65,322
MEN'S VINYL/PLASTIC	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	338	-	-	-	-	4,944	5,593
$ 1.26 to $ 2.50	1,184	-	1	-	19	1,272	3,758
$ 2.51 to $ 5.00	1,438	-	105	-	-	4,183	6,248
$ 5.01 to $ 8.00	968	222	147	14	-	15,031	17,490
$ 8.01 to $12.00	1,125	186	1	4	-	1,694	3,137
$12.01 to $16.00	95	10	(Z)	-	1	41	170
$16.01 to $20.00	4	1	2	2	-	20	44
$20.01 to $25.00	-	17	5	1	-	1	25
Over $25.00	(Z)	(Z)	1	(Z)	-	3	59
******TOTAL	5,154	436	262	20	20	27,189	36,524
MEN'S OTHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	-	-	-	-	-	281	319
$ 1.26 to $ 2.50	23	-	-	-	-	177	345
$ 2.51 to $ 5.00	9	-	-	11	-	269	400
$ 5.01 to $ 8.00	5	-	-	2	-	20	78
$ 8.01 to $12.00	8	49	-	(Z)	-	2	59
$12.01 to $16.00	6	47	-	1	-	4	59
$16.01 to $20.00	2	1	1	5	-	-	17
$20.01 to $25.00	-	-	1	5	-	-	7
Over $25.00	(Z)	-	5	1	-	-	9
******TOTAL	53	97	7	26	-	753	1,294
WOMEN'S LEATHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	530	-	3	41	127	955	1,852
$ 1.26 to $ 2.50	219	34	11	6	64	838	1,375
$ 2.51 to $ 5.00	507	8	4,014	549	9,327	8,577	24,699
$ 5.01 to $ 8.00	3,380	468	2,685	592	17,448	24,821	52,731
$ 8.01 to $12.00	4,310	4,946	2,011	826	29,312	13,244	63,162
$12.01 to $16.00	3,385	4,231	1,381	821	17,581	4,580	36,120
$16.01 to $20.00	1,314	1,658	806	2,994	2,657	433	12,069
$20.01 to $25.00	361	657	1,494	3,849	655	73	8,972
Over $25.00	66	280	7,411	1,658	862	36	11,911
******TOTAL	14,071	12,281	19,819	11,336	78,033	53,557	212,892
WOMEN'S VINYL/PLASTIC	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	4,185	-	15	-	112	11,288	16,638
$ 1.26 to $ 2.50	5,843	15	70	-	83	4,911	12,441
$ 2.51 to $ 5.00	19,737	108	645	1	134	110,713	141,485
$ 5.01 to $ 8.00	13,155	458	677	16	5	22,043	38,179
$ 8.01 to $12.00	2,867	213	582	41	6	1,910	5,822
$12.01 to $16.00	327	-	119	56	4	214	884
$16.01 to $20.00	9	-	14	50	-	7	89
$20.01 to $25.00	4	3	12	6	-	8	44
Over $25.00	26	(Z)	17	5	-	36	97
******TOTAL	46,153	797	2,151	176	344	151,130	215,679
WOMEN'S OTHER	**TAIWAN**	**KOREA**	**ITALY**	**SPAIN**	**BRAZIL**	**CHINA**	**WORLD TOTAL**
Not over $ 1.25	31	13	(Z)	(Z)	-	856	1,088
$ 1.26 to $ 2.50	35	648	13	-	-	1,760	4,778
$ 2.51 to $ 5.00	154	339	2	234	-	1,629	4,684
$ 5.01 to $ 8.00	537	19	16	73	9	580	1,375
$ 8.01 to $12.00	446	58	11	379	34	47	1,034
$12.01 to $16.00	89	40	2	142	-	14	338
$16.01 to $20.00	9	2	5	113	(Z)	4	253
$20.01 to $25.00	3	(Z)	32	118	-	1	185
Over $25.00	(Z)	(Z)	280	123	-	(Z)	435
******TOTAL	1,305	1,118	361	1,183	43	4,892	14,172

JUVENILE LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	366	79	11	37	-	974	1,525
$ 1.26 to $ 2.50	544	-	10	-	-	225	1,609
$ 2.51 to $ 5.00	171	17	978	1,116	2,893	2,858	9,736
$ 5.01 to $ 8.00	756	1,657	152	533	1,555	3,284	10,391
$ 8.01 to $12.00	1,069	5,232	44	116	1,227	2,499	13,159
$12.01 to $16.00	231	880	90	272	351	254	2,476
$16.01 to $20.00	27	163	100	135	109	40	962
$20.01 to $25.00	1	52	158	249	44	30	636
Over $25.00	3	8	2,149	412	14	8	2,688
******TOTAL	3,168	8,087	3,692	2,870	6,194	10,169	43,201
JUVENILE VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	2,219	-	307	-	31	8,145	11,416
$ 1.26 to $ 2.50	5,844	50	13	6	574	5,599	12,615
$ 2.51 to $ 5.00	2,817	26	2	6	577	32,564	41,362
$ 5.01 to $ 8.00	2,511	1,305	123	3	6	11,217	16,444
$ 8.01 to $12.00	287	129	1	20	-	171	649
$12.01 to $16.00	12	3	2	41	-	12	90
$16.01 to $20.00	(Z)	-	2	5	-	2	16
$20.01 to $25.00	-	1	10	2	-	-	13
Over $25.00	2	3	(Z)	2	-	11	18
******TOTAL	13,692	1,517	460	85	1,189	57,722	82,622
JUVENILE OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	48	670	-	-	-	5,839	8,625
$ 1.26 to $ 2.50	152	617	-	-	-	1,877	3,251
$ 2.51 to $ 5.00	1	200	-	4	-	1,249	1,746
$ 5.01 to $ 8.00	12	74	-	1	-	221	351
$ 8.01 to $12.00	2	1	(Z)	(Z)	-	59	66
$12.01 to $16.00	-	-	1	-	-	(Z)	1
$16.01 to $20.00	-	-	(Z)	-	-	-	(Z)
$20.01 to $25.00	-	-	-	-	-	-	(Z)
Over $25.00	-	-	(Z)	-	-	(Z)	3
******TOTAL	215	1,562	1	5	-	9,246	14,045
ATHLETIC LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	38	-	-	4	285	493
$ 1.26 to $ 2.50	38	112	-	-	4	101	276
$ 2.51 to $ 5.00	51	117	40	7	1	1,047	1,448
$ 5.01 to $ 8.00	514	3,046	3	(Z)	29	5,977	16,965
$ 8.01 to $12.00	850	15,954	19	9	81	12,040	48,442
$12.01 to $16.00	4,807	29,934	17	1	19	8,416	52,515
$16.01 to $20.00	7,919	13,564	5	3	9	2,298	25,263
$20.01 to $25.00	2,523	7,282	34	8	6	895	11,843
Over $25.00	1,561	4,857	160	12	10	72	7,116
******TOTAL	18,262	74,903	278	39	163	31,130	164,360
ATHLETIC VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	45	-	-	-	-	616	693
$ 1.26 to $ 2.50	54	-	44	-	12	402	561
$ 2.51 to $ 5.00	166	4	-	-	3	17,397	20,991
$ 5.01 to $ 8.00	949	65	47	-	-	18,444	23,149
$ 8.01 to $12.00	558	113	1	1	-	1,105	3,100
$12.01 to $16.00	908	49	(Z)	-	-	156	1,232
$16.01 to $20.00	137	397	169	1	-	18	738
$20.01 to $25.00	11	(Z)	217	-	-	-	278
Over $25.00	6	19	743	-	-	6	1,072
******TOTAL	2,834	647	1,221	2	16	38,144	51,813
WORK LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	9	-	-	-	8	17
$ 1.26 to $ 2.50	29	-	-	-	-	-	29
$ 2.51 to $ 5.00	2	-	-	-	6	71	93
$ 5.01 to $ 8.00	19	-	-	7	-	189	764
$ 8.01 to $12.00	23	46	-	-	8	833	1,125
$12.01 to $16.00	668	388	1	-	-	1,321	3,017
$16.01 to $20.00	743	1,656	-	-	-	905	4,787
$20.01 to $25.00	824	516	2	-	-	128	2,160
Over $25.00	168	538	18	1	-	23	820
******TOTAL	2,475	3,154	21	8	14	3,477	12,813

- = zero
(Z) = supressed

SOURCE: U.S. Department of Commerce, Bureau of the Census

A4957-2

FOOTWEAR Industries of America

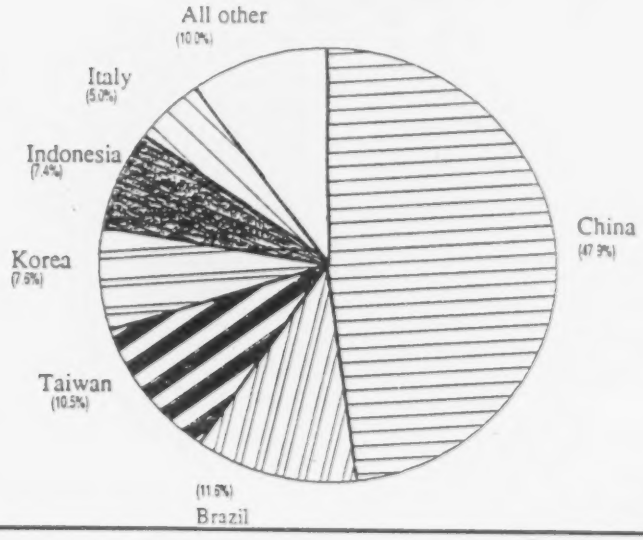
Statistical Reporter

1420 K Street, NW Suite 600 Washington, DC 20005
(202)789-1420 FAX (202)789-4058

Quarterly Report

1st QUARTER 1992

1992 Nonrubber Imports by Country
(Total 261.5 mil pairs = 100%)



KEY INDICATORS	3 MONTHS TOTAL	% CHANGE FROM 1991 LEVEL
SUPPLY		
NONRUBBER FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	41.8	-12.2
EXPORTS (mil.pairs)	5.3	18.0
IMPORTS (mil. pairs)	261.5	11.9
MARKET SUPPLY (mil. pairs)	298.0	7.6
IMPORT PENETRATION (percent) (1)	87.7	3.3
RUBBER/ FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	25.9	26.7
EXPORTS (mil. pairs)	2.8	9.5
IMPORTS (mil. pairs)	85.5	37.5
MARKET SUPPLY (mil. pairs)	108.6	35.7
IMPORT PENETRATION (percent) (1)	78.7	1.1
NONRUBBER AND RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs)	67.8	-0.5
EXPORTS (mil. pairs)	8.1	14.9
IMPORTS (mil. pairs)	347.0	17.3
MARKET SUPPLY (mil. pairs)	406.7	13.9
IMPORT PENETRATION (percent) (1)	85.3	2.4
NONRUBBER FOOTWEAR AVERAGE VALUE		
DOMESTIC PRODUCTION AVG. VALUE ($/pair)	$17.42	-14.7
IMPORTS AVG. VALUE ($/pair)	$7.82	-5.5

See Page Six For Footnotes.

PRODUCTION

	1stQ 1992	4thQ 1991	1stQ 1991	3 Months Total 1992	3 Months Total 1991	%Change 1992/1991 1stQ	%Change 1992/1991 3 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	67.8	64.2	68.1	67.8	68.1	-0.5	-0.5
NONRUBBER	41.8	40.9	47.6	41.8	47.6	-12.2	-12.2
RUBBER/FABRIC	25.9	23.3	20.5	25.9	20.5	26.7	26.7
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL PRODUCTION	41.8	40.9	47.6	41.8	47.6	-12.2	-12.2
SHOES	33.2	32.1	38.1	33.2	38.1	-12.9	-12.9
MEN'S	9.1	9.6	10.2	9.1	10.2	-10.9	-10.9
WORK	2.7	2.8	2.9	2.7	2.9	-4.9	-4.9
OTHER	6.4	6.7	7.4	6.4	7.4	-13.1	-13.1
YOUTHS' & BOYS'	1.0	1.1	1.0	1.0	1.0	-0.9	-0.9
WOMEN'S	13.4	12.1	16.4	13.4	16.4	-18.8	-18.8
MISSES	1.1	1.1	0.9	1.1	0.9	24.7	24.7
CHILDREN'S	1.3	1.3	1.6	1.3	1.6	-20.4	-20.4
INFANTS' & BABIES'	3.2	2.9	3.0	3.2	3.0	6.7	6.7
ATHLETIC	3.7	3.6	4.0	3.7	4.0	-9.7	-9.7
ALL OTHER, N.S.K.(2)	0.5	0.5	0.9	0.5	0.9	-44.8	-44.8
SLIPPERS	8.6	8.8	9.5	8.6	9.5	-9.4	-9.4
NONRUBBER FOOTWEAR SHIPMENTS:							
QUANTITY (mil. pairs)	41.0	51.3	46.7	41.0	46.7	-12.3	-12.3
VALUE (mil.dollars)	713.5	875.3	953.3	713.5	953.3	-25.2	-25.2
AVG. VALUE (dollars/pair)	17.42	17.07	20.42	17.42	20.42	-14.7	-14.7
RUBBER FOOTWEAR BY TYPE (mil. pairs):							
TOTAL PRODUCTION	30.5	27.7	24.2	30.5	24.2	26.0	26.0
RUBBER/FABRIC	25.9	23.3	20.5	25.9	20.5	26.7	26.7
RUBBER & PLASTIC PROTECTIVE	4.6	4.3	3.8	4.6	3.8	22.4	22.4

MARKET SUPPLY

NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
MEN'S SUPPLY (3,4)	35.1	33.0	31.6	35.1	31.6	10.8	10.8
IMPORT PENETRATION (%) (1)	85.6	82.8	80.7	85.6	80.7	4.9	4.9
WOMEN'S SUPPLY (4)	137.2	120.5	127.7	137.2	127.7	7.4	7.4
IMPORT PENETRATION (%) (1)	90.9	90.7	87.7	90.9	87.7	3.2	3.2
JUVENILE SUPPLY (4)	50.1	41.3	42.9	50.1	42.9	16.6	16.6
IMPORT PENETRATION (%) (1)	88.7	86.1	86.3	88.7	86.3	2.5	2.5
ATHLETIC SUPPLY (4)	58.0	54.0	55.1	58.0	55.1	5.2	5.2
IMPORT PENETRATION (%) (1)	96.6	95.8	95.2	96.6	95.2	1.4	1.4
WORK SUPPLY (4)	5.6	6.2	5.4	5.6	5.4	4.2	4.2
IMPORT PENETRATION (%) (1)	52.8	55.3	47.6	52.8	47.6	5.2	5.2
SLIPPER SUPPLY (4)	11.1	14.1	12.2	11.1	12.2	-9.6	-9.6
IMPORT PENETRATION (%) (1)	23.8	38.5	22.8	23.8	22.8	1.0	1.0
OTHER SUPPLY (4)	1.0	1.4	1.8	1.0	1.8	-45.3	-45.3
IMPORT PENETRATION (%) (1)	72.4	72.5	73.8	72.4	73.8	-1.4	-1.4

See Page Six For Footnotes.

IMPORTS [5]

	1stQ 1992	4thQ 1991	1stQ 1991	3 Months Total 1992	3 Months Total 1991	%Change 1992/1991 1stQ	%Change 1992/1991 3 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC	347.0	285.3	295.9	347.0	295.9	17.3	17.3
NONRUBBER	261.5	233.7	233.8	261.5	233.8	11.9	11.9
RUBBER/FABRIC	85.5	51.6	62.2	85.5	62.2	37.5	37.5
NONRUBBER FOOTWEAR							
TOTAL VALUE (mil. dollars)	2,044.1	2,067.0	1,934.2	2,044.1	1,934.2	5.7	5.7
AVERAGE VALUE ($/pair)	7.82	8.84	8.27	7.82	8.27	-5.5	-5.5
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL IMPORTS	261.5	233.7	233.8	261.5	233.8	11.9	11.9
MEN'S	30.0	27.4	25.5	30.0	25.5	17.6	17.6
WORK	2.9	3.4	2.5	2.9	2.5	15.7	15.7
WITH SAFETY TOE CAP	0.9	1.1	1.0	0.9	1.0	-12.3	-12.3
WOMEN'S	124.7	109.3	112.0	124.7	112.0	11.3	11.3
JUVENILE	44.4	35.5	37.0	44.4	37.0	20.0	20.0
ATHLETIC	56.0	51.7	52.5	56.0	52.5	6.7	6.7
SLIPPERS	2.6	5.4	2.8	2.6	2.8	-5.5	-5.5
OTHER	0.7	1.0	1.4	0.7	1.4	-46.3	-46.3
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL IMPORTS	7.82	8.84	8.27	7.82	8.27	-5.5	-5.5
MEN'S	10.80	12.09	11.23	10.80	11.23	-3.9	-3.9
WORK	16.54	16.73	16.82	16.54	16.82	-1.7	-1.7
WITH SAFETY TOE CAP	17.69	17.64	17.61	17.69	17.61	0.4	0.4
WOMEN'S	6.58	7.65	6.92	6.58	6.92	-5.0	-5.0
JUVENILE	4.12	5.12	4.45	4.12	4.45	-7.4	-7.4
ATHLETIC	11.38	11.95	12.19	11.38	12.19	-6.7	-6.7
SLIPPERS	1.65	2.08	1.61	1.65	1.61	2.5	2.5
OTHER	5.92	8.25	4.38	5.92	4.38	35.2	35.2
NONRUBBER FOOTWEAR BY UPPER MATERIAL (mil.pairs):							
LEATHER	135.5	118.0	122.4	135.5	122.4	10.7	10.7
VINYL/PLASTIC	118.7	103.4	105.3	118.7	105.3	12.7	12.7
OTHER	7.3	12.3	6.0	7.3	6.0	20.5	20.5
NONRUBBER FOOTWEAR (average value per pair):							
LEATHER	11.49	13.04	12.22	11.49	12.22	-6.0	-6.0
VINYL/PLASTIC	3.82	4.62	3.93	3.82	3.93	-2.6	-2.6
OTHER	4.68	4.07	4.18	4.68	4.18	12.1	12.1
RUBBER/FABRIC FOOTWEAR BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	85,509.0	51,567.5	62,173.0	85,509.0	62,173.0	37.5	37.5
CHINA	58,314.0	30,767.0	41,354.0	58,314.0	41,354.0	41.0	41.0
KOREA	9,957.0	7,762.0	7,806.0	9,957.0	7,806.0	27.6	27.6
TAIWAN	3,127.0	2,645.0	3,837.0	3,127.0	3,837.0	-18.5	-18.5
MEXICO	4,994.0	4,916.0	4,018.0	4,994.0	4,018.0	24.3	24.3
HONG KONG	2,516.0	1,241.0	1,584.0	2,516.0	1,584.0	58.8	58.8
THAILAND	3,057.0	1,950.0	1,992.0	3,057.0	1,992.0	53.5	53.5
ALL OTHER	3,543.0	2,286.5	1,582.0	3,543.0	1,582.0	124.0	124.0

See Page Six For Footnotes.

IMPORTS [5]

	1stQ 1992	4thQ 1991	1stQ 1991	3 Months Total 1992	3 Months Total 1991	% Change 1992/1991 1stQ	% Change 1992/1991 3 MOS.
NONRUBBER FOOTWEAR BY COUNTRY (mil. pairs):							
TAIWAN	27.5	23.4	38.0	27.5	38.0	-27.7	-27.7
CHINA	125.3	117.2	93.6	125.3	93.6	34.0	34.0
KOREA	19.8	23.5	27.1	19.8	27.1	-26.8	-26.8
BRAZIL	30.3	22.7	25.5	30.3	25.5	19.1	19.1
ITALY	13.1	6.9	12.6	13.1	12.6	4.2	4.2
THAILAND	6.9	5.3	6.9	6.9	6.9	-0.8	-0.8
SPAIN	4.4	4.5	4.7	4.4	4.7	-5.7	-5.7
HONG KONG	3.7	2.9	3.3	3.7	3.3	12.6	12.6
PHILIPPINES	1.6	2.6	1.3	1.6	1.3	17.0	17.0
MEXICO	1.5	1.4	1.7	1.5	1.7	-11.3	-11.3
YUGOSLAVIA	0.6	0.9	1.0	0.6	1.0	-37.0	-37.0
INDONESIA	19.3	15.0	10.8	19.3	10.8	78.2	78.2
NONRUBBER FOOTWEAR BY COUNTRY (average value per pair):							
TAIWAN	7.34	9.52	6.77	7.34	6.77	8.4	8.4
CHINA	5.13	5.51	4.68	5.13	4.68	9.6	9.6
KOREA	14.82	13.85	15.24	14.82	15.24	-2.8	-2.8
BRAZIL	8.52	10.48	8.64	8.52	8.64	-1.3	-1.3
ITALY	15.80	27.31	17.92	15.80	17.92	-11.8	-11.8
THAILAND	9.87	10.42	9.12	9.87	9.12	8.3	8.3
SPAIN	15.20	17.59	16.28	15.20	16.28	-6.6	-6.6
HONG KONG	6.67	7.22	7.15	6.67	7.15	-6.7	-6.7
PHILIPPINES	6.20	4.67	3.29	6.20	3.29	88.2	88.2
MEXICO	13.16	13.64	10.65	13.16	10.65	23.6	23.6
YUGOSLAVIA	14.67	16.68	16.01	14.67	16.01	-8.4	-8.4
INDONESIA	7.19	7.95	7.26	7.19	7.26	-1.0	-1.0
LEATHER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	5,480.6	5,681.9	4,437.6	5,480.6	4,437.6	23.5	23.5
DOMINICAN REPUBLIC	2,732.5	2,882.4	2,003.2	2,732.5	2,003.2	36.4	36.4
MEXICO	798.5	942.6	784.1	798.5	784.1	1.8	1.8
KOREA	59.7	72.5	126.9	59.7	126.9	-52.9	-52.9
INDIA	426.4	458.8	405.6	426.4	405.6	5.1	5.1
BRAZIL	174.6	330.7	392.5	174.6	392.5	-55.5	-55.5
TAIWAN	237.4	144.0	77.7	237.4	77.7	205.3	205.3
ALL OTHER	1,051.5	850.9	647.6	1,051.5	647.6	62.4	62.4
RUBBER/PLASTIC SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	5,637.2	7,740.7	4,717.0	5,637.2	4,717.0	19.5	19.5
CHINA	3,3603.5	5,149.7	2,602.2	3,360.5	2,602.2	29.1	29.1
THAILAND	900.7	1,363.8	1,112.8	900.7	1,112.8	-19.1	-19.1
TAIWAN	231.7	330.8	360.6	231.7	360.6	-35.7	-35.7
PHILIPPINES	636.5	595.4	224.2	636.5	224.2	283.9	283.9
ALL OTHER	1,144.3	300.8	417.1	1,144.3	417.1	174.4	174.4
COTTON & FIBER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	14,920.6	16,603.5	11,764.6	14,920.6	11,764.6	26.8	26.8
DOMINICAN REPUBLIC	4,187.8	5,100.6	4,252.2	4,187.8	4,252.2	-1.5	-1.5
CHINA	5,334.5	4,160.3	1,392.3	5,334.5	1,392.3	283.1	283.1
TAIWAN	2,055.0	4,228.4	3,567.7	2,055.0	3,567.7	-42.4	-42.4
MEXICO	2,501.1	2,474.3	1,837.8	2,501.1	1,837.8	36.1	36.1
KOREA	107.6	64.7	70.8	107.6	70.8	51.9	51.9
ALL OTHER	734.6	575.1	643.7	734.6	611.8	20.1	20.1

See Page Six For Footnotes.

EXPORTS

	1stQ 1992	4thQ 1991	1stQ 1991	3 Months Total 1992	3 Months Total 1991	%Change 1992/1991 1stQ	%Change 1992/1991 3 MOS.
NONRUBBER FOOTWEAR BY PRODUCT CLASS (thous. pairs):							
TOTAL EXPORTS	5,262.3	4,123.5	4,459.7	5,262.3	4,459.7	18.0	18.0
MEN'S	1,368.3	1,073.1	1,284.4	1,368.3	1,284.4	6.5	6.5
LEATHER	726.7	827.7	885.9	726.7	885.9	-18.0	-18.0
VINYL/PLASTIC	613.2	198.3	265.5	613.2	265.5	130.9	130.9
OTHER	28.4	47.1	133.0	28.4	133.0	-78.6	-78.6
WOMEN'S	805.6	832.6	719.1	805.6	719.1	12.0	12.0
LEATHER	519.7	475.0	544.9	519.7	544.9	-4.6	-4.6
VINYL/PLASTIC	242.3	235.4	103.5	242.3	103.5	134.1	134.1
OTHER	43.6	122.1	70.8	43.6	70.8	-38.3	-38.3
JUVENILES'	951.5	618.5	592.6	951.5	592.6	60.5	60.5
LEATHER	410.3	349.7	239.7	410.3	239.7	71.2	71.2
VINYL/PLASTIC	453.1	150.0	138.4	453.1	138.4	227.3	227.3
OTHER	88.0	118.9	214.5	88.0	214.5	-58.9	-58.9
WORK	80.7	73.6	48.2	81	48.2	67.5	67.5
ATHLETIC	1,690.4	1,273.3	1,386.3	1,690.4	1,386.3	21.9	21.9
SLIPPERS	151.2	114.2	18.5	151.2	18.5	718.6	718.6
OTHER	214.6	138.1	410.3	214.6	410.3	-47.7	-47.7
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL EXPORTS	14.89	18.45	15.57	14.89	15.57	-4.4	-4.4
MEN'S	18.43	24.34	19.98	18.43	19.98	-7.8	-7.8
LEATHER	29.21	28.64	26.10	29.21	26.10	11.9	11.9
VINYL/PLASTIC	5.63	7.48	6.98	5.63	6.98	-19.2	-19.2
OTHER	18.65	19.85	5.20	18.65	5.20	258.5	258.5
WOMEN'S	14.99	14.15	15.70	14.99	15.70	-4.5	-4.5
LEATHER	20.63	20.56	18.87	20.63	18.87	9.4	9.4
VINYL/PLASTIC	3.90	5.54	5.28	3.90	5.28	-26.0	-26.0
OTHER	9.41	5.78	6.59	9.41	6.59	42.7	42.7
JUVENILE'S	7.81	10.25	7.95	7.81	7.95	-1.7	-1.7
LEATHER	13.06	13.77	12.74	13.06	12.74	2.5	2.5
VINYL/PLASTIC	3.80	4.87	6.55	3.80	6.55	-42.0	-42.0
OTHER	3.98	6.70	3.49	3.98	3.49	14.1	14.1
WORK	43.59	37.35	38.06	43.59	38.06	14.5	14.5
ATHLETIC	16.32	20.87	17.39	16.32	17.39	-6.2	-6.2
SLIPPERS	6.43	3.57	7.87	6.43	7.87	-18.3	-18.3
OTHER	7.22	15.30	4.08	7.22	4.08	77.1	77.1
NONRUBBER FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
JAPAN	535.1	327.3	432.2	535.1	432.2	23.8	23.8
MEXICO	661.9	650.9	626.9	661.9	626.9	5.6	5.6
CANADA	626.2	319.6	710.8	626.2	710.8	-11.9	-11.9
ITALY	159.9	220.1	139.8	159.9	139.8	14.4	14.4
FRANCE	172.2	138.5	238.8	172.2	238.8	-27.9	-27.9
WEST GERMANY	265.2	194.1	249.2	265.2	249.2	6.4	6.4
SPAIN	304.8	161.4	154.5	304.8	154.5	97.3	97.3
HONG KONG	87.3	71.7	71.0	87.3	71.0	22.9	22.9
UNITED KINGDOM	327.0	287.9	288.2	327.0	288.2	13.5	13.5
SAUDI ARABIA	37.7	87.5	20.7	37.7	20.7	81.8	81.8
NONRUBBER FOOTWEAR (average value per pair):							
JAPAN	20.17	30.09	22.56	20.17	22.56	-10.6	-10.6
MEXICO	6.05	7.81	3.92	6.05	3.92	54.5	54.5
CANADA	20.37	25.81	17.97	20.37	17.97	13.3	13.3
ITALY	26.19	23.54	23.11	26.19	23.11	13.3	13.3
FRANCE	27.96	25.47	24.03	27.96	24.03	16.3	16.3
WEST GERMANY	15.76	17.56	14.74	15.76	14.74	6.9	6.9
SPAIN	1.96	3.70	18.17	1.96	18.17	-89.2	-89.2
HONG KONG	17.54	22.19	17.09	17.54	17.09	2.7	2.7
UNITED KINGDOM	17.41	17.88	2.48	17.41	2.48	601.8	601.8
SAUDI ARABIA	40.95	27.85	21.66	40.95	21.66	89.0	89.0
RUBBER/FABRIC FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
MEXICO	273.1	337.0	265.6	273.1	265.6	2.8	2.8
JAPAN	460.6	265.9	289.3	460.6	289.3	59.2	59.2
CANADA	318.3	167.0	253.7	318.3	253.7	25.5	25.5
NETHERLANDS	236.2	411.5	333.7	236.2	333.7	-29.2	-29.2
WEST GERMANY	128.2	177.3	322.0	128.2	322.0	-60.2	-60.2
UNITED KINGDOM	93.2	50.7	69.2	93.2	69.2	34.6	34.6

See Page Six For Footnotes.

LABOR

	1stQ 1992	4thQ 1991	1stQ 1991	3 Months Total 1992	3 Months Total 1991	%Change 1992/1991 1stQ	%Change 1992/1991 3 MOS.
NONRUBBER FOOTWEAR EMPLOYMENT:							
ALL EMPLOYEES (thous.)	65.7	66.0	68.0	65.7	68.0	-3.3	-3.3
PRODUCTION WORKERS (thous.)	55.0	55.4	57.3	55.0	57.3	-4.1	-4.1
AVERAGE WEEKLY HOURS	35.2	36.1	35.4	35.2	35.4	-0.6	-0.6
AVERAGE HOURLY EARNINGS ($)	7.00	6.86	6.78	7.00	6.78	3.3	3.3
AVERAGE WEEKLY EARNINGS ($)	247.95	247.79	239.79	247.95	239.79	3.4	3.4
NONRUBBER FOOTWEAR PRODUCTIVITY:							
PRODUCTION (mil. pairs)	441.8	40.9	47.6	41.8	47.6	-12.2	-12.2
PRODUCTION WORKER HRS. (mil.)	25.1	26.0	26.3	25.1	26.3	-4.6	-4.6
PRODUCTION/WORKER HR. (prs.)	1.66	1.57	1.81	1.66	1.81	-7.9	-7.9

INDICATORS

RETAIL SALES (6) (bil. dollars):							
TOTAL STORE SALES:							
DEPARTMENT STORES	47.5	45.8	43.7	47.5	43.7	8.5	8.5
APPAREL AND ACCESSORY STORES (including shoe stores)	24.5	23.6	23.4	24.5	23.4	4.7	4.7
SHOE STORES	4.4	4.2	4.4	4.4	4.4	0.3	0.3
CHAIN STORE SALES:							
DEPARTMENT STORES	36.7	44.4	42.6	36.7	42.6	-14.0	-14.0
APPAREL AND ACCESSORY STORES (including shoe stores)	12.0	13.8	13.5	12.0	13.5	-10.9	-10.9
SHOE STORES	2.4	2.7	2.8	2.4	2.8	-13.6	-13.6
INDEPENDENT STORE SALES:							
DEPARTMENT STORES	10.8	1.4	1.1	10.8	1.1	981.8	981.8
APPAREL AND ACCESSORY STORES (including shoe stores)	12.4	9.8	9.9	12.4	9.9	25.3	25.3
SHOE STORES	2.0	1.5	1.6	2.0	1.6	25.0	25.0
PERSONAL CONSUMPTION EXPENDITURES							
TOTAL PCE (bil. dollars):							
ALL GOODS & SERVICES	4,022.5	3,942.5	3,743.8	4,022.5	3,743.8	7.4	7.4
DURABLE GOODS	468.3	446.9	455.1	468.3	455.1	2.9	2.9
SERVICES	2,281.0	2,242.2	2,075.9	2,281.0	2,075.9	9.9	9.9
NONDURABLE GOODS	1,273.3	1,251.1	1,246.3	1,273.3	1,246.3	2.2	2.2
CLOTHING & SHOES	217.8	208.6	213.3	217.8	213.3	2.1	2.1
SHOES	32.0	30.6	30.9	32.0	30.9	3.4	3.4
PCE ON SHOES AS % OF TOTAL (%) (1):							
ALL GOODS & SERVICES	0.80	1.16	0.83	0.80	0.83	-0.03	-0.03
NONDURABLE GOODS	2.51	2.45	2.48	2.51	2.48	0.03	0.03
CLOTHING & SHOES	14.69	14.67	14.50	14.69	14.50	0.19	0.19
CONSUMER PRICE INDEX (1982 - 1984 = 100) :							
ALL ITEMS	138.7	137.7	134.8	138.7	134.8	2.9	2.9
APPAREL & UPKEEP	130.5	131.7	126.3	130.5	126.3	3.4	3.4
FOOTWEAR	122.9	122.9	118.8	122.9	118.8	3.4	3.4

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

(1) Where unit = percent, % change column(s) reflect arithmetic difference.
(2) Not specified by kind.
(3) Excludes work.
(4) Includes small amount of exports.
(5) Quantity reflects imports for consumption; valuation is customs-based.
(6) Seasonally adjusted.

SOURCE: Compiled by FIA from the following: production, import, export and retail sales data from the Bureau of the Census, U.S. Department of Commerce; personal consumption expenditure data from the Bureau of Economic Analysis, U.S. Department of Commerce; C.P.I., P.P.I. and labor data from the Bureau of Labor Statistics, U.S. Department of Labor.

NONRUBBER FOOTWEAR IMPORTS FOR CONSUMPTION
JANUARY - MARCH 1992
(000 pairs)

ALL CATEGORIES	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	3,205	127	358	4	152	16,196	21,468
$ 1.26 to $ 2.50	6,787	84	182	16	152	9,043	19,059
$ 2.51 to $ 5.00	5,041	78	4,236	786	7,078	52,721	80,528
$ 5.01 to $ 8.00	3,821	1,336	2,516	726	8,198	27,075	51,310
$ 8.01 to $12.00	1,664	4,287	1,359	565	8,450	12,089	37,916
$12.01 to $16.00	2,699	6,953	552	291	3,878	6,357	26,346
$16.01 to $20.00	2,587	4,415	261	487	940	1,539	12,125
$20.01 to $25.00	1,121	1,635	503	974	348	277	6,018
Over $25.00	534	911	3,169	559	268	30	6,704
******TOTAL	27,459	19,827	13,135	4,408	30,304	125,327	261,474

MEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	13	-	98	-	-	920	1,060
$ 1.26 to $ 2.50	30	70	-	-	-	106	236
$ 2.51 to $ 5.00	45	-	24	3	38	85	322
$ 5.01 to $ 8.00	52	73	179	98	416	1,560	2,763
$ 8.01 to $12.00	129	344	87	72	885	1,671	3,674
$12.01 to $16.00	483	394	65	67	548	1,275	3,754
$16.01 to $20.00	603	490	41	75	579	232	2,542
$20.01 to $25.00	161	321	107	69	229	13	1,292
Over $25.00	109	119	850	85	165	(Z)	2,069
******TOTAL	1,624	1,811	1,452	469	2,860	5,863	17,711

MEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	212	-	-	-	-	2,121	2,419
$ 1.26 to $ 2.50	551	-	-	-	-	1,099	1,956
$ 2.51 to $ 5.00	428	-	76	-	2	860	1,692
$ 5.01 to $ 8.00	92	-	46	-	-	4,610	5,049
$ 8.01 to $12.00	154	4	3	-	-	584	781
$12.01 to $16.00	21	14	-	-	-	46	94
$16.01 to $20.00	5	-	(Z)	-	-	-	11
$20.01 to $25.00	(Z)	2	(Z)	-	(Z)	-	3
Over $25.00	-	(Z)	1	-	-	(Z)	3
******TOTAL	1,463	20	127	-	2	9,322	12,008

MEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	156	172
$ 1.26 to $ 2.50	3	-	-	-	-	11	14
$ 2.51 to $ 5.00	10	-	-	-	-	13	70
$ 5.01 to $ 8.00	-	-	-	-	-	6	6
$ 8.01 to $12.00	3	13	-	-	-	1	18
$12.01 to $16.00	-	12	-	-	-	6	18
$16.01 to $20.00	(Z)	-	-	-	-	-	(Z)
$20.01 to $25.00	-	-	(Z)	1	-	-	2
Over $25.00	-	-	2	(Z)	-	-	3
******TOTAL	16	26	2	2	-	193	303

WOMEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	12	-	8	4	2	734	782
$ 1.26 to $ 2.50	20	-	-	-	19	103	240
$ 2.51 to $ 5.00	82	16	3,062	171	5,615	2,160	11,972
$ 5.01 to $ 8.00	267	116	1,798	335	7,961	6,231	17,582
$ 8.01 to $12.00	551	782	799	227	7,215	3,350	15,048
$12.01 to $16.00	779	514	390	109	3,282	1,007	6,809
$16.01 to $20.00	210	54	99	317	325	92	2,038
$20.01 to $25.00	81	136	280	830	111	12	1,872
Over $25.00	22	42	1,580	374	98	11	2,431
******TOTAL	2,024	2,148	8,017	2,367	24,628	13,702	58,774

WOMEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	1,557	-	-	-	-	3,686	5,461
$ 1.26 to $ 2.50	2,146	-	135	-	62	2,607	6,075
$ 2.51 to $ 5.00	4,023	-	308	4	6	33,860	42,870
$ 5.01 to $ 8.00	2,235	18	349	11	5	4,078	7,118
$ 8.01 to $12.00	196	-	419	3	56	232	962
$12.01 to $16.00	22	-	62	9	(Z)	49	160
$16.01 to $20.00	(Z)	-	3	4	-	-	13
$20.01 to $25.00	(Z)	-	1	3	-	3	7
Over $25.00	2	(Z)	5	1	-	9	17
******TOTAL	10,181	18	1,282	34	129	44,523	62,681

WOMEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	235	308
$ 1.26 to $ 2.50	-	-	-	16	-	230	700
$ 2.51 to $ 5.00	10	-	-	72	-	172	566
$ 5.01 to $ 8.00	343	-	(Z)	36	-	300	710
$ 8.01 to $12.00	151	7	3	207	37	38	473
$12.01 to $16.00	67	-	2	44	-	5	134
$16.01 to $20.00	16	1	2	45	-	-	108
$20.01 to $25.00	-	-	14	41	-	-	64
Over $25.00	-	-	117	47	1	(Z)	175
******TOTAL	587	3	138	508	38	979	3,236

JUVENILE LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	11	-	250	-	-	948	1,223
$ 1.26 to $ 2.50	196	-	8	-	-	53	522
$ 2.51 to $ 5.00	6	24	736	534	1,202	1,370	4,667
$ 5.01 to $ 8.00	131	518	89	220	504	1,152	3,347
$ 8.01 to $12.00	185	830	21	42	252	843	2,599
$12.01 to $16.00	44	157	32	57	47	19	600
$16.01 to $20.00	16	50	83	34	15	19	230
$20.01 to $25.00	1	-	49	29	8	3	167
Over $25.00	3	2	454	46	4	1	542
******TOTAL	592	1,581	1,722	964	2,031	4,409	13,896

JUVENILE VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	1,177	-	-	-	150	4,102	5,647
$ 1.26 to $ 2.50	3,639	-	39	-	183	3,831	7,847
$ 2.51 to $ 5.00	404	-	12	2	209	8,883	11,443
$ 5.01 to $ 8.00	362	-	36	4	1	1,962	2,537
$ 8.01 to $12.00	62	-	16	8	-	126	224
$12.01 to $16.00	-	-	(Z)	4	-	5	17
$16.01 to $20.00	(Z)	-	-	(Z)	-	6	7
$20.01 to $25.00	-	-	-	-	-	3	3
Over $25.00	-	-	-	-	-	2	4
******TOTAL	5,645	-	104	18	544	18,920	27,729

JUVENILE OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	12	121	-	-	-	1,478	2,279
$ 1.26 to $ 2.50	-	11	-	-	-	201	341
$ 2.51 to $ 5.00	1	-	-	-	-	108	142
$ 5.01 to $ 8.00	1	38	-	-	-	33	77
$ 8.01 to $12.00	(Z)	-	-	-	-	-	2
$12.01 to $16.00	(Z)	-	-	-	-	-	(Z)
$16.01 to $20.00	-	-	-	-	-	-	(Z)
$20.01 to $25.00	-	-	-	-	-	-	-
Over $25.00	-	-	(Z)	(Z)	-	-	1
******TOTAL	15	170	(Z)	(Z)	-	1,819	2,843

ATHLETIC LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	374	374
$ 1.26 to $ 2.50	27	-	-	-	-	-	35
$ 2.51 to $ 5.00	2	27	14	-	3	360	439
$ 5.01 to $ 8.00	89	572	2	(Z)	13	1,928	5,962
$ 8.01 to $12.00	137	2,283	-	-	5	4,468	12,617
$12.01 to $16.00	882	5,748	-	-	(Z)	3,370	13,536
$16.01 to $20.00	1,500	3,053	4	4	20	907	5,999
$20.01 to $25.00	680	1,100	6	(Z)	-	224	2,098
Over $25.00	338	649	40	4	(Z)	2	1,119
******TOTAL	3,655	13,432	65	8	41	11,633	42,178

ATHLETIC VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	2	-	-	62	69
$ 1.26 to $ 2.50	6	-	-	-	9	40	58
$ 2.51 to $ 5.00	12	-	-	-	-	4,647	6,085
$ 5.01 to $ 8.00	225	-	-	-	-	5,056	5,792
$ 8.01 to $12.00	85	2	1	-	-	478	975
$12.01 to $16.00	249	3	-	-	-	121	424
$16.01 to $20.00	76	67	28	-	-	18	197
$20.01 to $25.00	4	(Z)	42	-	-	-	47
Over $25.00	4	(Z)	111	-	-	1	153
******TOTAL	660	72	184	-	9	10,424	13,799

WORK LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	-	47
$ 1.26 to $ 2.50	-	-	-	-	-	-	-
$ 2.51 to $ 5.00	-	-	-	-	-	12	12
$ 5.01 to $ 8.00	6	-	-	2	-	29	96
$ 8.01 to $12.00	5	14	-	-	-	215	354
$12.01 to $16.00	130	108	-	-	-	444	760
$16.01 to $20.00	161	209	-	-	-	243	935
$20.01 to $25.00	195	76	-	-	-	18	456
Over $25.00	56	97	4	(Z)	-	1	176
******TOTAL	553	504	4	2	-	960	2,836

- = zero
(Z) = supressed

SOURCE: U.S. Department of Commerce, Bureau of the Census

A4957-2

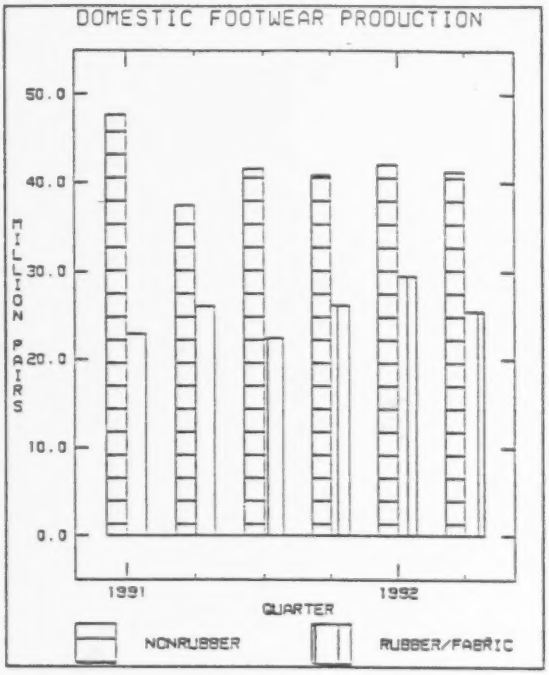
FOOTWEAR Industries of America

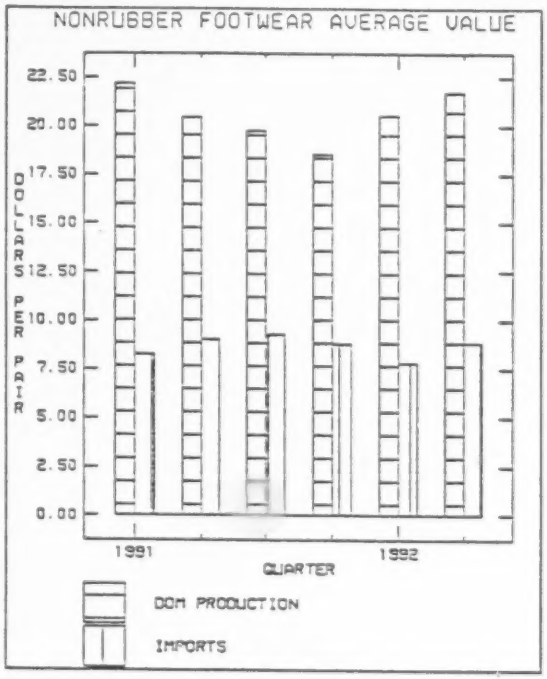
Statistical Reporter

1420 K Street, NW Suite 600 Washington, DC 20005
(202)789-1420 FAX (202)789-4058

Quarterly Report

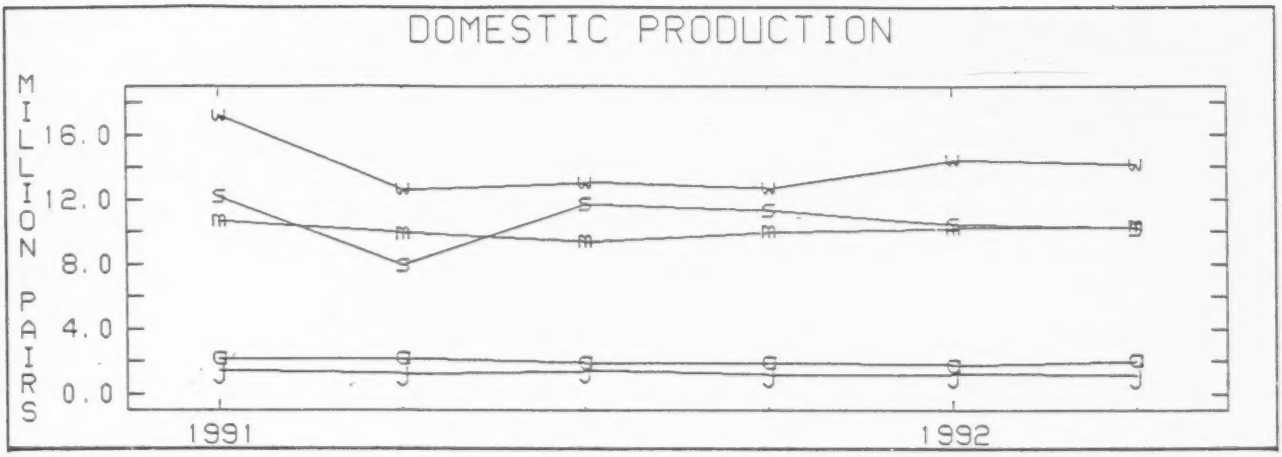
2nd QUARTER 1992

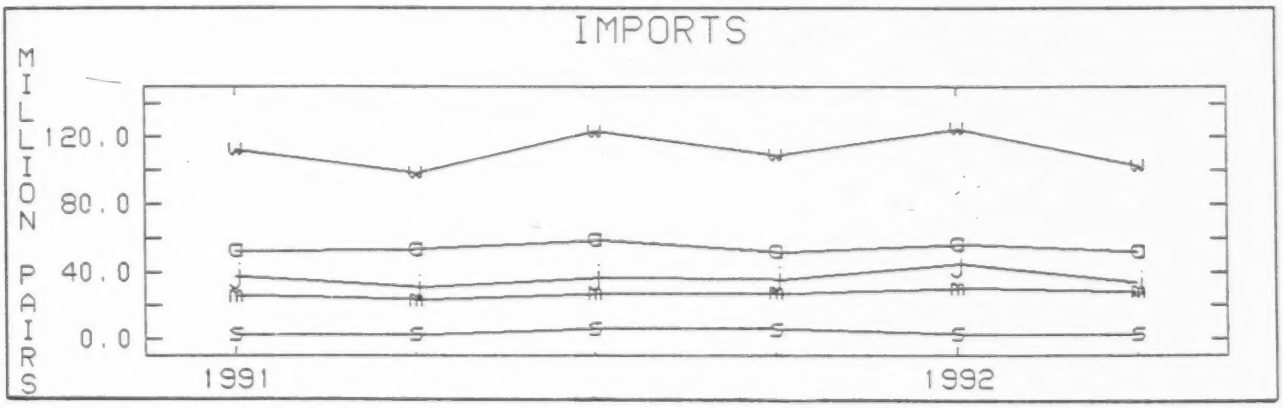




KEY INDICATORS	6 MONTHS TOTAL	% CHANGE FROM 1991 LEVEL
SUPPLY		
NONRUBBER FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs).....	83.2	-2.2
EXPORTS (mil.pairs).....	10.8	17.1
IMPORTS (mil. pairs).....	484.0	8.6
MARKET SUPPLY (mil. pairs).....	556.4	6.7
IMPORT PENETRATION (percent) (1).....	87.0	1.5
RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs).....	54.9	12.1
EXPORTS (mil. pairs).....	5.1	-7.4
IMPORTS (mil. pairs).....	158.4	33.6
MARKET SUPPLY (mil. pairs).....	208.2	28.5
IMPORT PENETRATION (percent) (1).....	76.1	2.9
NONRUBBER AND		
RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs).....	138.1	3.0
EXPORTS (mil. pairs).....	15.9	7.9
IMPORTS (mil. pairs).....	642.4	13.9
MARKET SUPPLY (mil. pairs).....	764.6	11.9
IMPORT PENETRATION (percent) (1).....	84.0	1.5
NONRUBBER FOOTWEAR AVERAGE VALUE		
DOMESTIC PRODUCTION AVG. VALUE ($/pair)	$21.11	-1.2
IMPORTS AVG. VALUE ($/pair).....	$ 8.29	-4.0

See Page Nine For Footnotes.


DOMESTIC PRODUCTION
MILLION PAIRS
16.0
12.0
8.0
4.0
0.0
1991
1992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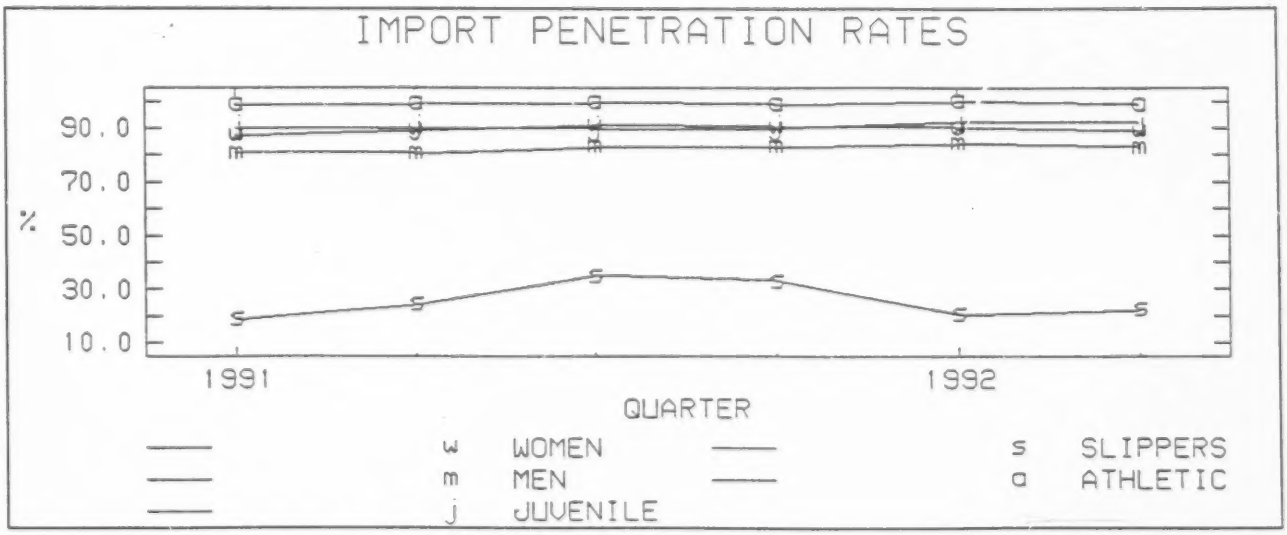
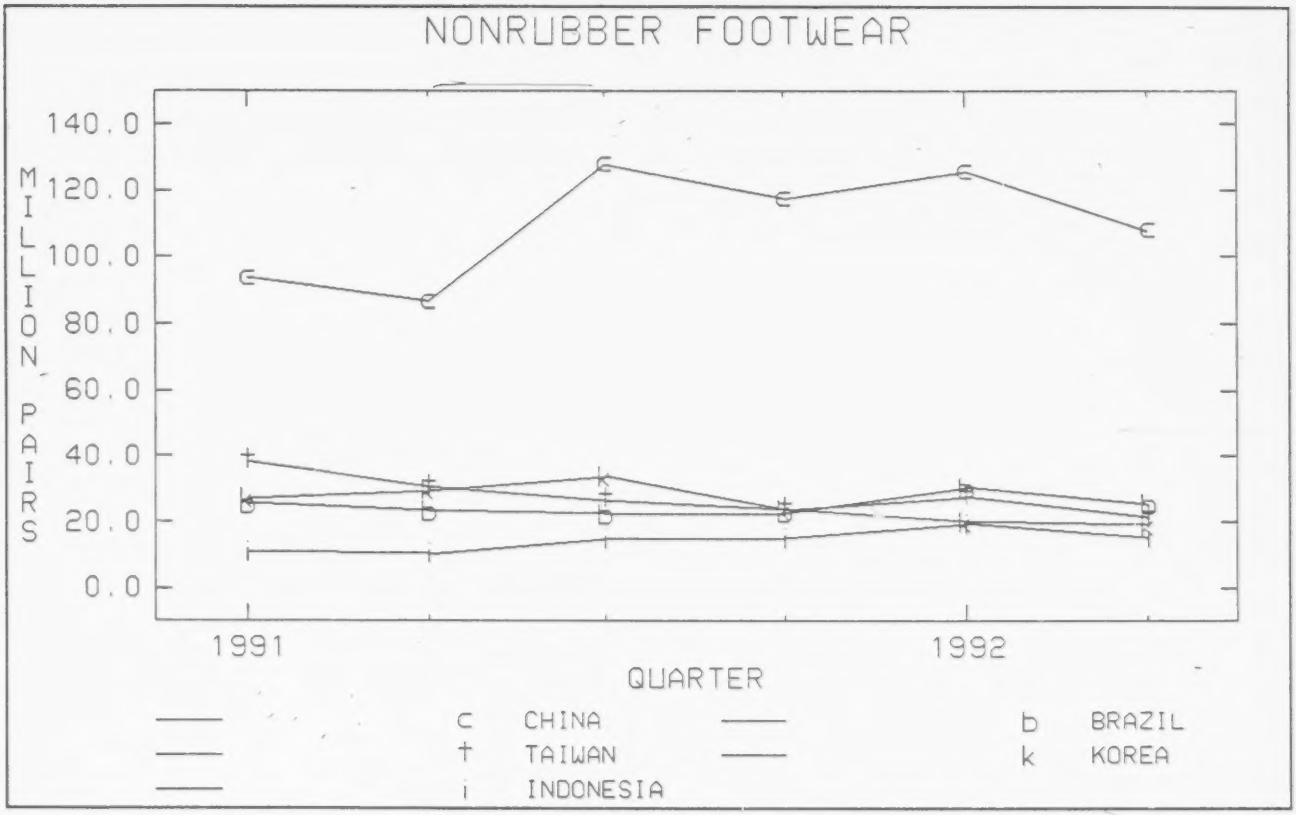
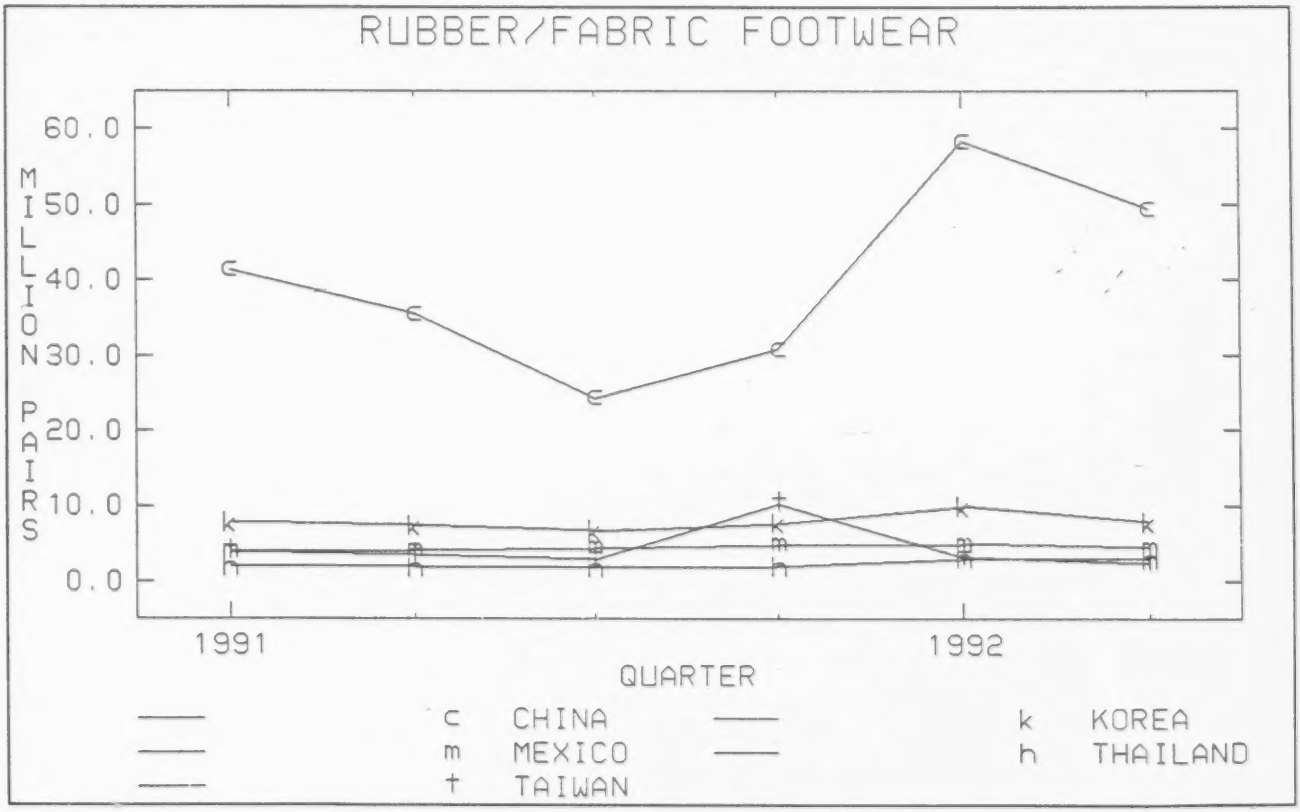
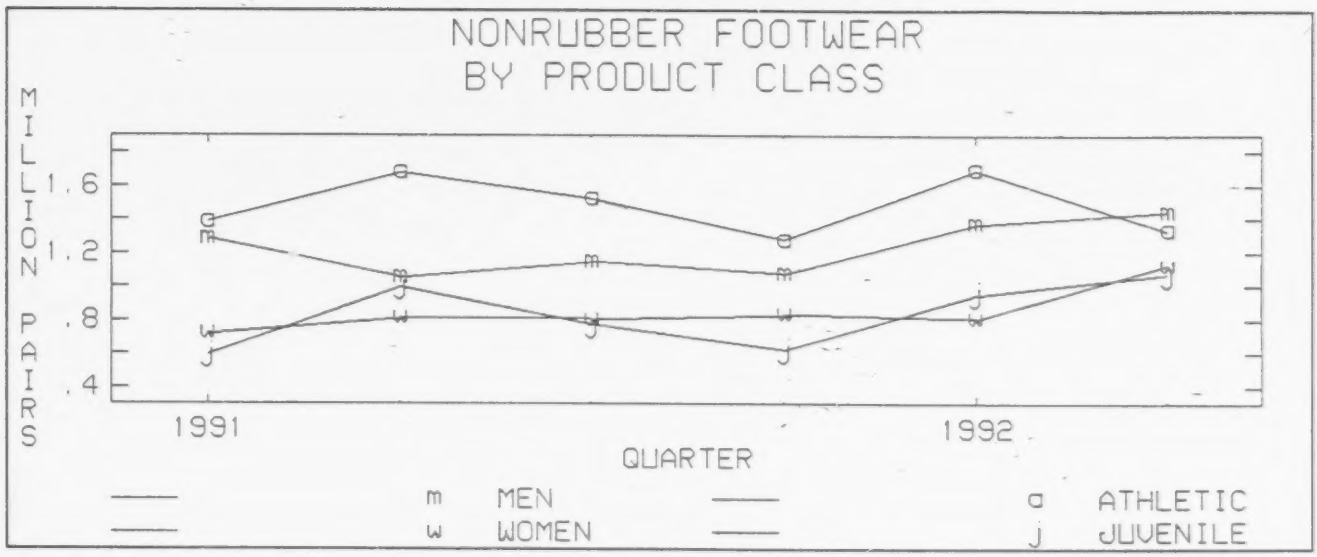
0.0
1991
1992

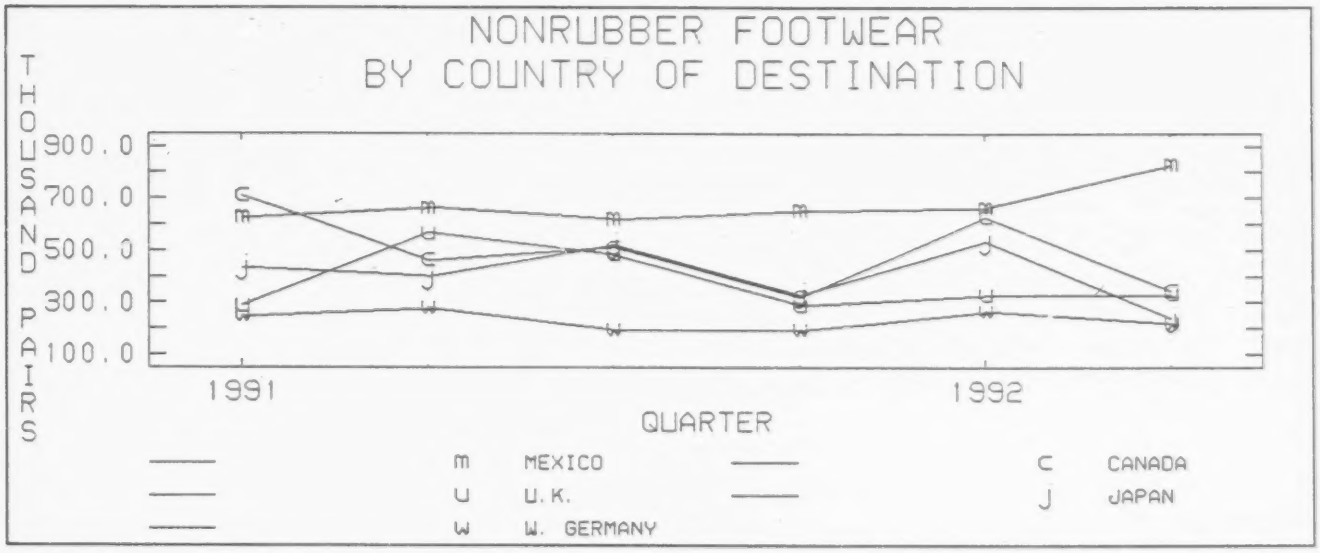

IMPORT PENETRATION RATES
%
90.0
70.0
50.0
30.0
10.0
1991
1992
QUARTER
w WOMEN
m MEN
j JUVENILE
s SLIPPERS
a ATHLETIC

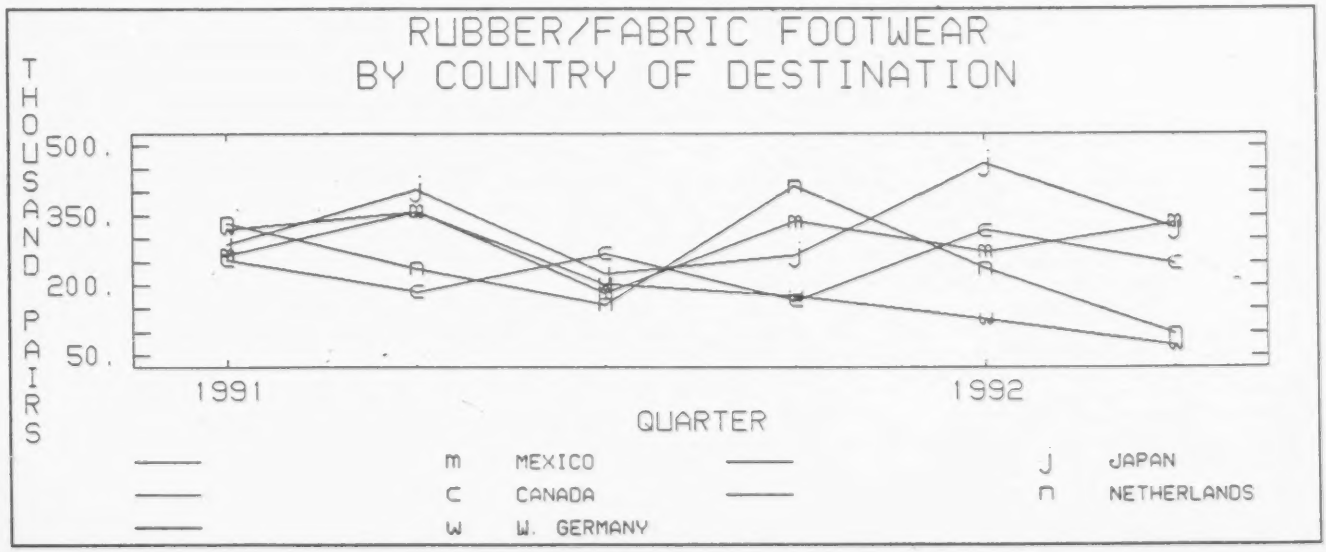
IMPORT HIGHLIGHTS






NONRUBBER FOOTWEAR
BY PRODUCT CLASS
MILLION PAIRS
1.6
1.2
.8
.4
1991
1992
QUARTER
m MEN
w WOMEN
a ATHLETIC
j JUVENILE


NONRUBBER FOOTWEAR
BY COUNTRY OF DESTINATION
THOUSAND PAIRS
900.0
700.0
500.0
300.0
100.0
1991
1992
QUARTER
m MEXICO
U U.K.
W W. GERMANY
C CANADA
J JAPAN


RUBBER/FABRIC FOOTWEAR
BY COUNTRY OF DESTINATION
THOUSAND PAIRS
500.
350.
200.
50.
1991
1992
QUARTER
m MEXICO
C CANADA
W W. GERMANY
J JAPAN
N NETHERLANDS

PRODUCTION

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 Months Total 1992	6 Months Total 1991	%Change 1992/1991 2ndQ	%Change 1992/1991 6 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC.....	66.7	71.4	63.5	138.1	134.1	5.1	3.0
NONRUBBER.....	41.2	42.0	37.4	83.2	85.1	10.1	-2.2
RUBBER/FABRIC.....	25.5	29.4	26.0	54.9	49.0	-2.2	12.1
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL PRODUCTION.....	41.2	42.0	37.4	83.2	85.1	10.1	-2.2
SHOES.....	31.1	31.6	29.5	62.6	65.0	5.2	-3.7
MEN'S.....	10.3	10.2	9.9	20.5	20.5	4.2	0.0
WORK.....	3.1	3.1	3.3	6.2	6.5	-6.5	-5.3
OTHER.....	7.2	7.1	6.6	14.3	13.9	9.5	2.5
YOUTHS' & BOYS'.....	0.2	0.2	0.2	0.4	0.4	18.5	0.8
WOMEN'S.....	14.1	14.4	12.6	28.5	29.8	12.0	-4.4
MISSES'.....	0.4	0.4	0.3	0.8	0.5	37.2	46.4
CHILDREN'S.....	1.1	1.2	1.2	2.3	2.6	-9.6	-12.3
INFANTS' & BABIES'.....	2.4	2.9	2.7	5.3	5.5	-12.2	-3.6
ATHLETIC.....	2.1	1.7	2.2	3.8	4.3	-5.0	-11.7
ALL OTHER, N.S.K.(2).....	0.6	0.5	0.5	1.1	1.4	7.6	-24.5
SLIPPERS.....	10.1	10.4	7.9	20.6	20.0	28.1	2.6
NONRUBBER FOOTWEAR SHIPMENTS:							
QUANTITY (mil. pairs).....	38.7	40.7	37.6	79.3	80.2	2.9	-1.0
VALUE (mil.dollars).....	839.4	835.0	768.5	1,674.4	1,712.4	9.2	-2.2
AVG. VALUE (dollars/pair).....	21.71	20.54	20.44	21.11	21.38	6.2	-1.2
RUBBER FOOTWEAR BY TYPE (mil. pairs):							
TOTAL PRODUCTION.....	30.0	33.5	30.1	63.5	56.8	-0.1	11.8
RUBBER/FABRIC.....	25.5	29.4	26.0	54.9	49.0	-2.2	12.1
RUBBER & PLASTIC PROTECTIVE..	4.6	4.0	4.0	8.6	7.8	13.2	10.1

MARKET SUPPLY

NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
MEN'S SUPPLY (3,4).....	33.4	35.7	28.6	69.1	60.2	16.7	14.8
IMPORT PENETRATION (%) (1)...	82.7	84.0	80.7	83.4	80.7	2.1	2.7
WOMEN'S SUPPLY (4).....	115.8	138.3	110.0	254.1	238.5	5.3	6.5
IMPORT PENETRATION (%) (1)...	88.8	90.2	89.3	89.5	88.1	-0.5	1.4
JUVENILE SUPPLY (4).....	36.2	48.2	34.0	84.4	75.1	6.5	12.4
IMPORT PENETRATION (%) (1)...	91.7	92.2	90.1	92.0	90.1	1.7	1.9
ATHLETIC SUPPLY (4).....	52.6	56.1	53.8	108.7	107.0	-2.2	1.6
IMPORT PENETRATION (%) (1)...	98.6	99.9	99.1	99.3	98.8	-0.5	0.4
WORK SUPPLY (4).....	6.3	6.0	6.4	12.3	12.2	-1.4	1.2
IMPORT PENETRATION (%) (1)...	53.2	49.3	49.3	51.3	47.0	3.8	4.3
SLIPPER SUPPLY (4)	12.8	12.9	10.4	25.7	25.2	23.9	2.0
IMPORT PENETRATION (%) (1)...	22.3	20.4	24.3	21.3	21.0	-2.0	0.3
OTHER SUPPLY (4).....	1.0	1.0	1.4	2.1	3.3	-27.7	-37.4
IMPORT PENETRATION (%) (1)...	72.3	72.4	70.2	72.3	72.5	2.0	-0.2

See Page Nine For Footnotes.

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 MONTHS TOTAL 1992	6 MONTHS TOTAL 1991	% CHANGE 1992/1991 2ndQ	% CHANGE 1992/1991 6 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC.....	295.4	347.0	268.2	642.4	564.1	10.1	13.9
NONRUBBER.....	222.5	261.5	211.8	484.0	445.6	5.0	8.6
RUBBER/FABRIC.....	72.9	85.5	56.4	158.4	118.5	29.3	33.6
NONRUBBER FOOTWEAR							
TOTAL VALUE (mil. dollars)...	1,970.0	2,044.1	1,914.9	4,014.1	3,849.1	2.9	4.3
AVERAGE VALUE ($/pair).....	8.85	7.82	9.04	8.29	8.64	-2.1	-4.0
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL IMPORTS.....	222.5	261.5	211.8	484.0	445.6	5.0	8.6
MEN'S.....	27.6	30.0	23.1	57.6	48.6	19.7	18.6
WORK.....	3.4	2.9	3.2	6.3	5.7	6.2	10.5
WITH SAFETY TOE CAP.....	0.9	0.9	1.1	1.8	2.1	-17.6	-15.0
WOMEN'S.....	102.8	124.7	98.2	227.5	210.2	4.7	8.2
JUVENILE.....	33.2	44.4	30.6	77.7	67.6	8.5	14.8
ATHLETIC.....	51.9	56.0	53.3	107.9	105.7	-2.6	2.0
SLIPPERS.....	2.9	2.6	2.5	5.5	5.3	13.6	3.6
OTHER.....	0.8	0.7	1.0	1.5	2.4	-25.6	-37.5
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL IMPORTS.....	8.85	7.82	9.04	8.29	8.64	-2.1	-4.0
MEN'S.....	11.84	10.80	11.66	11.30	11.43	1.6	-1.2
WORK.....	16.59	16.54	16.89	16.56	16.86	-1.8	-1.8
WITH SAFETY TOE CAP.....	16.99	17.69	17.66	17.34	17.64	-3.8	-1.7
WOMEN'S.....	7.65	6.58	7.72	7.06	7.29	-0.9	-3.2
JUVENILE.....	5.06	4.12	5.32	4.52	4.84	-4.8	-6.6
ATHLETIC.....	11.76	11.38	12.30	11.56	12.25	-4.4	-5.6
SLIPPERS.....	1.84	1.65	1.57	1.75	1.59	17.7	10.1
OTHER.....	6.10	5.92	3.97	6.01	4.21	53.5	42.9
NONRUBBER FOOTWEAR BY UPPER MATERIAL (mil. pairs):							
LEATHER.....	124.5	135.5	119.1	260.0	241.5	4.5	7.7
VINYL/PLASTIC.....	90.3	118.7	86.1	209.0	191.4	4.8	9.1
OTHER.....	7.8	7.3	6.6	15.0	12.6	17.5	18.9
NONRUBBER FOOTWEAR (average value per pair):							
LEATHER.....	12.62	11.49	12.98	12.03	12.60	-2.8	-4.5
VINYL/PLASTIC.....	4.13	3.82	4.06	3.96	3.99	1.8	-0.7
OTHER.....	3.32	4.68	2.82	3.98	3.47	17.7	14.7
RUBBER/FABRIC FOOTWEAR BY COUNTRY (thous. pairs):							
TOTAL IMPORTS.....	72,862.6	85,508.6	56,358.4	158,371.2	118,531.4	29.3	33.6
CHINA.....	49,408.3	58,314.0	35,524.0	107,721.9	76,878.0	39.0	40.1
KOREA.....	7,789.4	9,957.0	7,365.0	17,746.4	15,171.0	5.8	17.0
TAIWAN.....	2,361.3	3,127.0	3,374.0	5,488.3	7,211.0	-30.0	-23.9
MEXICO.....	4,374.0	4,994.0	4,133.0	9,367.6	8,151.0	5.8	14.9
HONG KONG.....	2,023.4	2,516.0	1,935.0	4,539.8	3,519.0	4.5	29.0
THAILAND.....	2,924.5	3,057.0	1,858.0	5,981.5	3,850.0	57.4	55.4
ALL OTHER.....	3,981.7	3,543.6	2,169.4	7,525.7	3,751.4	83.5	200.6

See Page Nine For Footnotes.

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 MONTHS TOTAL 1992	6 MONTHS TOTAL 1991	% CHANGE 1992/1991 2ndQ	% CHANGE 1992/1991 6 MOS.
NONRUBBER FOOTWEAR BY COUNTRY (mil. pairs):							
TAIWAN	21.3	27.5	30.2	48.8	68.3	-29.6	-28.6
CHINA	107.7	125.3	86.3	233.0	179.9	24.7	29.5
KOREA	19.1	19.8	29.5	38.9	56.6	-35.4	-31.3
BRAZIL	25.2	30.3	23.2	55.5	48.6	9.0	14.3
ITALY	8.3	13.1	7.8	21.4	20.4	5.6	4.8
THAILAND	6.6	6.9	6.3	13.4	13.2	4.2	1.6
SPAIN	3.9	4.4	4.6	8.3	9.3	-15.6	-10.6
HONG KONG	3.5	3.7	2.8	7.2	6.1	24.5	18.1
PHILIPPINES	2.4	1.6	1.6	4.0	2.9	53.2	36.6
MEXICO	1.8	1.5	1.7	3.3	3.4	4.9	-3.1
YUGOSLAVIA	0.2	0.6	0.9	0.8	1.8	-74.3	-54.9
INDONESIA	15.2	19.3	10.4	34.5	21.2	47.0	63.0
NONRUBBER FOOTWEAR (average value per pair):							
TAIWAN	8.75	7.34	8.22	7.96	7.41	6.5	7.3
CHINA	5.73	5.13	5.13	5.41	4.90	11.7	10.4
KOREA	14.73	14.82	14.66	14.77	14.94	0.4	-1.1
BRAZIL	10.35	8.52	10.14	9.35	9.35	2.1	0.0
ITALY	21.46	15.80	21.84	17.98	19.42	-1.8	-7.4
THAILAND	10.15	9.87	10.22	10.01	9.64	-0.7	3.8
SPAIN	17.29	15.20	18.23	16.18	17.24	-5.1	-6.2
HONG KONG	7.15	6.67	7.23	6.91	7.19	-1.2	-4.0
PHILIPPINES	5.22	6.20	2.54	5.60	2.88	105.6	94.3
MEXICO	16.05	13.16	11.80	14.74	11.23	36.0	31.2
YUGOSLAVIA	17.45	14.67	16.54	15.43	16.26	5.5	-5.1
INDONESIA	8.21	7.19	7.66	7.64	7.46	7.1	2.4
LEATHER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	6,772.5	5,480.6	5,668.4	12,253.1	10,105.9	19.5	21.2
DOMINICAN REPUBLIC	3,114.4	2,732.5	2,585.9	5,847.0	4,589.0	20.4	27.4
MEXICO	869.2	798.5	766.2	1,667.7	1,550.3	13.4	7.6
KOREA	30.0	59.7	127.4	89.7	254.3	-48.8	-64.8
INDIA	860.3	426.4	618.4	1,286.7	1,024.0	39.1	25.7
BRAZIL	721.1	174.6	381.7	895.7	774.2	88.9	15.7
TAIWAN	172.3	237.4	194.7	409.7	272.5	-11.5	50.3
ALL OTHER	1,033.2	1,051.5	994.1	2,084.7	1,641.6	3.9	27.0
RUBBER/PLASTIC UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	7,214.3	5,637.2	5,652.0	12,851.6	10,369.0	27.6	23.9
CHINA	4,738.1	3,360.5	3,296.4	8,098.6	5,898.6	43.7	37.3
THAILAND	625.9	900.7	994.9	1,526.6	2,107.7	-37.1	-27.6
TAIWAN	336.3	231.7	438.7	568.0	799.3	-23.3	-28.9
PHILIPPINES	794.8	636.5	449.9	1,431.3	674.2	24.8	212.2
ALL OTHER	1,514.1	507.8	472.1	2,022.0	889.2	220.7	127.4
COTTON & FIBER UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	11,956.0	14,920.6	11,399.0	26,876.6	23,163.6	4.9	16.0
DOMINICAN REPUBLIC	4,801.2	4,187.8	4,973.9	8,989.0	9,226.1	-3.5	-2.6
CHINA	3,589.0	5,334.5	1,608.6	8,923.5	3,000.9	123.1	197.4
TAIWAN	775.3	2,055.0	2,245.0	2,830.2	5,812.7	-65.5	-51.3
MEXICO	2,145.8	2,501.1	2,012.9	4,646.9	3,850.8	6.6	20.7
KOREA	219.3	107.6	117.2	326.9	188.0	87.1	73.8
ALL OTHER	425.5	734.6	441.4	1,160.1	1,085.1	-3.6	6.9

See Page Nine For Footnotes.

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 Months Total 1992	6 Months Total 1991	%Change 1992/1991 2ndQ	%Change 1992/1991 6 MOS.
NONRUBBER FOOTWEAR BY PRODUCT CLASS (thous. pairs):							
TOTAL EXPORTS	5,518.7	5,262.3	4,750.7	10,781.0	9,210.4	16.2	17.1
MEN'S	1,445.0	1,368.3	1,055.3	2,813.3	2,339.7	36.9	20.2
LEATHER	939.3	726.7	806.8	1,666.0	1,692.6	16.4	-1.6
VINYL/PLASTIC	410.1	613.2	203.7	1,023.2	469.2	101.3	118.1
OTHER	95.7	28.4	44.8	124.1	177.9	113.4	-30.2
WOMEN'S	1,122.9	805.6	812.7	1,928.5	1,531.8	38.2	25.9
LEATHER	504.9	519.7	426.6	1,024.6	971.5	18.4	5.5
VINYL/PLASTIC	377.1	242.3	272.3	619.4	375.7	38.5	64.8
OTHER	240.8	43.6	113.8	284.5	184.5	111.6	54.1
JUVENILES'	1,071.9	951.5	993.4	2,023.4	1,586.0	7.9	27.6
LEATHER	481.0	410.3	411.5	891.3	651.2	16.9	36.9
VINYL/PLASTIC	436.2	453.1	333.2	889.3	471.7	30.9	88.5
OTHER	154.8	88.0	248.6	242.8	463.1	-37.7	-47.6
WORK	111.4	80.7	37.4	192	85.6	197.7	124.4
ATHLETIC	1,327.5	1,690.4	1,678.1	3,017.9	3,064.4	-20.9	-1.5
SLIPPERS	152.5	151.2	67.7	303.7	86.1	125.3	252.5
OTHER	287.5	214.6	106.2	502.1	516.7	170.7	-2.8
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL EXPORTS	15.02	14.89	16.24	14.95	15.91	-7.5	-6.0
MEN'S	20.72	18.43	24.96	19.61	22.23	-17.0	-11.8
LEATHER	28.49	29.21	29.44	28.80	27.69	-3.2	4.0
VINYL/PLASTIC	4.34	5.63	9.76	5.12	8.18	-55.5	-37.5
OTHER	14.69	18.65	13.54	15.59	7.30	8.5	113.5
WOMEN'S	12.05	14.99	12.96	13.28	14.25	-7.1	-6.8
LEATHER	19.24	20.63	20.17	19.95	19.44	-4.6	2.6
VINYL/PLASTIC	4.49	3.90	4.04	4.26	4.38	11.2	-2.7
OTHER	8.80	9.41	7.29	8.89	7.03	20.6	26.6
JUVENILE'S	9.12	7.81	8.79	8.51	8.47	3.8	0.4
LEATHER	15.39	13.06	13.34	14.32	13.12	15.3	9.1
VINYL/PLASTIC	3.69	3.80	5.98	3.75	6.15	-38.2	-39.0
OTHER	4.94	3.98	5.01	4.59	4.31	-1.4	6.7
WORK	34.14	43.59	44.09	38.11	40.70	-22.6	-6.4
ATHLETIC	17.28	16.32	16.72	16.74	17.02	3.4	-1.6
SLIPPERS	5.66	6.43	6.41	6.04	6.72	-11.7	-10.1
OTHER	6.99	7.22	13.14	7.09	5.94	-46.8	19.4
NONRUBBER FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
JAPAN	237.4	535.1	397.0	772.5	829.2	-40.2	-6.8
MEXICO	827.8	661.9	661.9	1,489.7	1,288.9	25.1	15.6
CANADA	345.7	626.2	462.1	971.9	1,172.9	-25.2	-17.1
ITALY	307.1	159.9	202.4	467.0	342.2	51.8	36.5
FRANCE	265.6	172.2	199.3	437.9	438.1	33.3	-0.0
WEST GERMANY	219.3	265.2	278.7	484.5	528.0	-21.3	-8.2
SPAIN	104.9	304.8	139.1	409.7	293.6	-24.6	39.6
HONG KONG	127.9	87.3	72.9	215.2	143.9	75.5	49.5
UNITED KINGDOM	333.2	327.0	564.7	660.2	852.8	-41.0	-22.6
SAUDI ARABIA	53.5	37.7	76.9	91.2	97.6	-30.4	-6.5
NONRUBBER FOOTWEAR (average value per pair):							
JAPAN	27.56	20.17	25.80	22.44	24.11	6.8	-6.9
MEXICO	5.34	6.05	6.34	5.66	5.16	-15.7	9.6
CANADA	29.14	20.37	20.74	23.49	19.06	40.5	23.2
ITALY	22.56	26.19	19.95	23.81	21.24	13.1	12.1
FRANCE	21.08	27.96	24.59	23.79	24.29	-14.3	-2.1
WEST GERMANY	17.41	15.76	13.14	16.50	13.90	32.4	18.8
SPAIN	5.70	12.89	19.42	11.05	18.76	-70.7	-41.1
HONG KONG	17.14	17.54	30.72	17.30	23.99	-44.2	-27.9
UNITED KINGDOM	20.58	17.41	15.04	19.01	15.40	36.8	23.5
SAUDI ARABIA	31.49	40.95	19.94	35.40	20.31	57.9	74.3
RUBBER/FABRIC FOOTWEAR EXPORTS BY COUNTRY OF DESTINATION (thous. pairs)							
MEXICO	335.4	273.1	359.1	608.5	624.7	-6.6	-2.6
JAPAN	324.8	460.6	405.1	785.4	694.4	-19.9	13.1
CANADA	246.2	318.3	186.1	564.5	439.8	32.2	28.3
NETHERLANDS	96.4	236.2	235.4	332.6	569.1	-59.1	-41.6
WEST GERMANY	71.4	128.2	357.7	199.6	679.7	-80.1	-70.7
UNITED KINGDOM	45.7	93.2	263.1	138.9	332.3	-82.7	-58.3

See Page Nine For Footnotes.

LABOR

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 Months Total 1992	6 Months Total 1991	%Change 1992/1991 2ndQ	%Change 1992/1991 6 MOS.
NONRUBBER FOOTWEAR EMPLOYMENT:							
ALL EMPLOYEES (thous.).....	66.6	65.7	67.1	66.2	67.5	-0.7	-2.0
PRODUCTION WORKERS (thous.)	55.8	55.0	56.6	55.4	57.0	-1.4	-2.7
AVERAGE WEEKLY HOURS.....	36.3	35.2	36.2	35.7	35.8	0.4	-0.1
AVERAGE HOURLY EARNINGS ($)	7.02	7.00	6.77	7.01	6.78	3.7	3.5
AVERAGE WEEKLY EARNINGS ($)	254.81	247.95	244.82	251.38	242.30	4.1	3.7
NONRUBBER FOOTWEAR PRODUCTIVITY:							
PRODUCTION (mil. pairs).....	41.2	42.0	37.4	83.2	85.1	10.1	-2.2
PRODUCTION WORKER HRS. (mil.)	26.3	25.1	26.6	51.5	53.0	-1.0	-2.8
PRODUCTION/WORKER HR. (prs.).	1.56	1.67	1.41	1.62	1.61	11.2	0.6

INDICATORS

RETAIL SALES (6) (bil. dollars):							
TOTAL STORE SALES:							
DEPARTMENT STORES.....	46.6	47.4	45.3	94.0	89.1	2.8	5.5
APPAREL AND ACCESSORY STORES (including shoe stores)....	24.9	24.5	24.4	49.4	47.7	2.4	3.5
SHOE STORES.....	4.4	4.4	4.4	8.8	8.8	0.0	-0.1
CHAIN STORE SALES:							
DEPARTMENT STORES.....	45.9	38.2	43.5	84.1	86.2	5.4	-2.4
APPAREL AND ACCESSORY STORES (including shoe stores)....	15.7	12.5	13.9	28.2	27.4	12.6	2.9
SHOE STORES.....	2.9	2.4	2.8	5.3	5.5	4.2	-4.0
INDEPENDENT STORE SALES:							
DEPARTMENT STORES.....	0.7	9.2	1.8	9.9	2.9	-60.7	239.7
APPAREL AND ACCESSORY STORES (including shoe stores)....	9.2	11.9	10.4	21.2	20.3	-11.3	4.4
SHOE STORES.....	1.5	2.0	1.7	3.5	3.3	-7.0	6.4
PERSONAL CONSUMPTION EXPENDITURES							
TOTAL PCE (bil. dollars):							
ALL GOODS & SERVICES.....	4,055.9	4,022.5	3,791.2	4,039.2	3,767.5	7.0	7.2
DURABLE GOODS.....	470.5	468.3	452.4	469.4	453.8	4.0	3.4
SERVICES.....	2,308.0	2,281.0	2,114.2	2,294.5	2,095.1	9.2	9.5
NONDURABLE GOODS.....	1,277.5	1,273.3	1,252.9	1,275.4	1,249.6	2.0	2.1
CLOTHING & SHOES.....	217.8	217.8	218.7	217.8	216.0	-0.4	0.8
SHOES.....	31.9	32.0	31.3	31.9	31.1	1.8	2.6
PCE ON SHOES AS % OF TOTAL (%) (1):							
ALL GOODS & SERVICES.....	0.79	0.80	0.83	0.79	0.83	-0.04	-0.04
NONDURABLE GOODS.....	2.49	2.51	2.50	2.50	2.49	-0.00	0.01
CLOTHING & SHOES.....	14.63	14.69	14.31	14.66	14.41	0.31	0.25
CONSUMER PRICE INDEX (1982 - 1984 = 100) :							
ALL ITEMS.....	139.8	138.7	135.6	139.2	135.2	3.1	3.0
APPAREL & UPKEEP.....	132.5	130.5	128.8	131.5	127.5	2.8	3.1
FOOTWEAR.....	125.7	122.9	121.3	124.3	120.1	3.6	3.5

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.
(1) Where unit = percent, % change column(s) reflect arithmetic difference.
(2) Not specified by kind.
(3) Excludes work.
(4) Includes small amount of exports.
(5) Quantity reflects imports for consumption; valuation is customs-based.
(6) Seasonally adjusted.

SOURCE: Compiled by FIA from the following: production, import, export and retail sales data from the Bureau of the Census, U.S. Department of Commerce; personal consumption expenditure data from the Bureau of Economic Analysis, U.S. Department of Commerce; C.P.I., P.P.I. and labor data from the Bureau of Labor Statistics, U.S. Department of Labor.

NONRUBBER FOOTWEAR IMPORTS FOR CONSUMPTION
JANUARY - JUNE 1992
(000 pairs)

ALL CATEGORIES	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	5,954	215	358	14	175	28,146	38,466
$ 1.26 to $ 2.50	10,357	212	209	17	735	16,735	32,201
$ 2.51 to $ 5.00	8,870	173	6,238	1,021	10,110	91,624	135,909
$ 5.01 to $ 8.00	6,268	3,061	3,959	1,438	14,156	53,074	94,488
$ 8.01 to $12.00	3,467	8,703	1,930	895	16,883	25,655	76,620
$12.01 to $16.00	5,240	12,667	956	644	9,529	13,482	54,018
$16.01 to $20.00	4,835	8,543	507	1,140	2,487	3,522	25,281
$20.01 to $25.00	2,543	3,493	1,095	1,991	839	691	13,197
Over $25.00	1,230	1,827	6,151	1,125	635	80	13,802
******TOTAL	48,765	38,896	21,403	8,284	55,548	233,008	483,983

MEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	13	-	98	-	-	1,322	1,514
$ 1.26 to $ 2.50	80	73	5	-	1	239	468
$ 2.51 to $ 5.00	66	17	28	3	55	351	750
$ 5.01 to $ 8.00	68	97	525	169	591	2,863	4,982
$ 8.01 to $12.00	209	579	132	155	1,353	3,430	6,890
$12.01 to $16.00	1,020	945	100	113	1,190	2,621	7,754
$16.01 to $20.00	1,143	1,112	69	149	1,124	712	5,508
$20.01 to $25.00	336	664	226	145	441	149	2,881
Over $25.00	234	306	1,519	190	309	14	4,099
******TOTAL	3,169	3,792	2,704	924	5,064	11,700	38,545

MEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	315	-	-	-	-	3,946	4,577
$ 1.26 to $ 2.50	823	8	-	-	-	1,727	3,128
$ 2.51 to $ 5.00	648	-	152	-	5	1,838	3,280
$ 5.01 to $ 8.00	241	36	106	3	-	8,086	8,879
$ 8.01 to $12.00	278	20	9	-	-	1,636	2,053
$12.01 to $16.00	127	16	-	-	-	72	245
$16.01 to $20.00	6	-	(Z)	-	-	(Z)	19
$20.01 to $25.00	(Z)	4	1	-	(Z)	-	7
Over $25.00	2	(Z)	1	-	-	11	16
******TOTAL	2,440	83	268	3	5	17,315	22,204

MEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	206	242
$ 1.26 to $ 2.50	14	-	-	-	-	23	40
$ 2.51 to $ 5.00	12	-	-	-		112	193
$ 5.01 to $ 8.00	2	-	-	-	-	8	21
$ 8.01 to $12.00	12	26	-	-	-	5	44
$12.01 to $16.00	-	22	-	-	-	10	33
$16.01 to $20.00	3	-	-	-	-	-	4
$20.01 to $25.00	-	-	(Z)	1	-	-	2
Over $25.00	-	-	3	(Z)	-	-	4
******TOTAL	42	48	3	2	-	364	584

WOMEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	12	-	8	14	16	1,106	1,228
$ 1.26 to $ 2.50	60	2	3	1	35	162	431
$ 2.51 to $ 5.00	169	27	4,586	188	8,204	3,717	18,301
$ 5.01 to $ 8.00	561	505	2,479	799	12,594	12,764	31,309
$ 8.01 to $12.00	1,182	1,728	1,166	392	14,790	7,014	30,759
$12.01 to $16.00	1,543	1,024	718	346	8,194	2,350	15,749
$16.01 to $20.00	436	944	288	864	1,297	174	4,967
$20.01 to $25.00	283	245	718	1,715	369	23	4,323
Over $25.00	36	82	3,099	756	310	23	5,090
******TOTAL	4,282	4,557	13,061	5,074	45,809	27,333	112,156

WOMEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	3,304	-	-	-	-	6,886	10,828
$ 1.26 to $ 2.50	3,649	1	149	-	132	5,204	10,525
$ 2.51 to $ 5.00	7,167	2	428	4	9	57,290	72,428
$ 5.01 to $ 8.00	3,619	44	613	16	31	8,515	13,581
$ 8.01 to $12.00	644	7	510	4	71	581	1,929
$12.01 to $16.00	44	-	83	16	1	99	284
$16.01 to $20.00	3	-	8	7	-	7	36
$20.01 to $25.00	(Z)	(Z)	2	5	-	8	16
Over $25.00	2	(Z)	6	1	-	14	27
******TOTAL	18,434	58	1,799	53	244	78,604	109,654

WOMEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	16	-	-	-	-	451	589
$ 1.26 to $ 2.50	20	34	-	16	-	745	1,407
$ 2.51 to $ 5.00	85	9	-	85	1	492	1,337
$ 5.01 to $ 8.00	445	-	(Z)	56	1	406	986
$ 8.01 to $12.00	245	17	4	258	37	47	672
$12.01 to $16.00	87	-	3	56	-	22	204
$16.01 to $20.00	16	1	3	60	-	(Z)	151
$20.01 to $25.00	-	-	18	73	-	-	107
Over $25.00	-	-	177	78	1	(Z)	274
******TOTAL	914	60	205	682	41	2,163	5,727

JUVENILE LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	11	-	250	-	-	1,144	1,452
$ 1.26 to $ 2.50	253	-	9	1	-	120	850
$ 2.51 to $ 5.00	25	26	997	738	1,599	2,139	6,750
$ 5.01 to $ 8.00	213	1,093	128	356	863	2,464	6,608
$ 8.01 to $12.00	323	1,896	37	71	622	1,868	5,745
$12.01 to $16.00	125	250	43	103	140	88	1,234
$16.01 to $20.00	17	54	106	46	45	39	343
$20.01 to $25.00	1	6	71	50	28	4	342
Over $25.00	8	6	943	89	15	2	1,149
******TOTAL	975	3,331	2,583	1,453	3,312	7,867	24,472

JUVENILE VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	1,679	-	-	-	159	6,812	9,197
$ 1.26 to $ 2.50	5,126	-	44	-	547	6,058	12,026
$ 2.51 to $ 5.00	574	7	16	2	216	15,059	18,825
$ 5.01 to $ 8.00	507	249	61	7	1	4,955	6,029
$ 8.01 to $12.00	107	5	46	8	-	605	811
$12.01 to $16.00	1	(Z)	(Z)	4	-	8	28
$16.01 to $20.00	2	-	-	(Z)	-	6	9
$20.01 to $25.00	-	-	-	-	-	3	3
Over $25.00	-	-	1	(Z)	-	4	7
******TOTAL	7,996	262	168	21	923	33,510	46,936

JUVENILE OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	47	196	-	-	-	3,119	4,899
$ 1.26 to $ 2.50	-	11	-	-	-	684	946
$ 2.51 to $ 5.00	48	21	-	2	-	179	320
$ 5.01 to $ 8.00	1	45	-	-	-	44	96
$ 8.01 to $12.00	(Z)	1	-	1	-	4	7
$12.01 to $16.00	(Z)	-	(Z)	-	-	-	1
$16.01 to $20.00	-	-	-	-	-	-	(Z)
$20.01 to $25.00	-	-	1	-	-	-	1
Over $25.00	-	-	(Z)	(Z)	-	-	1
******TOTAL	96	274	2	2	-	4,031	6,272

ATHLETIC LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	12	7	-	-	-	487	510
$ 1.26 to $ 2.50	33	60	-	-	-	16	127
$ 2.51 to $ 5.00	12	52	14	-	3	497	665
$ 5.01 to $ 8.00	188	984	2	(Z)	15	4,095	11,410
$ 8.01 to $12.00	280	4,384	2	-	6	8,863	24,948
$12.01 to $16.00	1,613	10,192	1	-	4	7,023	26,097
$16.01 to $20.00	2,636	5,914	4	4	21	1,967	11,613
$20.01 to $25.00	1,481	2,447	7	1	1	419	4,550
Over $25.00	763	1,251	78	9	(Z)	2	2,290
******TOTAL	7,019	25,292	108	14	50	23,369	82,210

ATHLETIC VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	18	-	2	-	-	126	151
$ 1.26 to $ 2.50	28	-	-	-	19	95	146
$ 2.51 to $ 5.00	19	-	-	-	-	9,246	12,158
$ 5.01 to $ 8.00	375	-	6	-	-	8,611	9,933
$ 8.01 to $12.00	173	7	1	-	-	937	1,676
$12.01 to $16.00	393	9	(Z)	-	-	193	690
$16.01 to $20.00	242	78	28	-	-	30	409
$20.01 to $25.00	13	(Z)	49	-	-	1	82
Over $25.00	5	(Z)	309	-	-	2	392
******TOTAL	1,264	94	395	-	19	19,242	25,636

WORK LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	99	-	-	-	-	-	145
$ 1.26 to $ 2.50	-	-	-	-	-	-	-
$ 2.51 to $ 5.00	1	1	-	-	-	27	35
$ 5.01 to $ 8.00	15	-	-	6	-	96	212
$ 8.01 to $12.00	5	13	-	-	-	404	614
$12.01 to $16.00	256	197	-	-	-	960	1,594
$16.01 to $20.00	329	435	-	-	-	541	2,149
$20.01 to $25.00	429	128	-	-	-	84	872
Over $25.00	178	177	8	(Z)	-	6	428
******TOTAL	1,312	955	8	6	-	2,117	6,049

- = zero
(Z) = supressed

SOURCE: U.S. Department of Commerce, Bureau of the Census

CURRENT INDUSTRIAL REPORTS - FOOTWEAR - ANNUAL REVISIONS

SHIPMENTS AND PRODUCTION OF SHOES AND SLIPPERS, BY TYPE OF UPPER, EXCEPT THOSE WITH RUBBER OF PLASTIC SOLES/FABRIC UPPER AND RUBBER AND PLASTIC PROTECTIVE FOOTWEAR:

(Value in thousands of dollars; quantity in thousands of pairs)

	SHIPMENTS	PRODUCTION							
	VALUE	QUANTITY	TOTAL	MENS	WOMENS	JUVENILE	ATHLETIC	ALL OTHER	SLIPPERS
1992									
1ST QTR	713,536	40,969	41,809	9,131	13,359	6,585	3,655	494	8,585
REV	834,986	40,661	41,993	10,201	14,417	4,703	1,748	494	10,430
CHG	17.0%	-0.8%	0.4%	11.7%	7.9%	-28.6%	-52.2%	0.0%	21.5%
2ND QTR	839,394	38,667	41,188	10,286	14,082	4,061	2,053	577	10,129
1991									
1ST QTR	953,316	46,695	47,602	10,243	16,448	6,496	4,047	895	9,473
REV	943,899	42,561	47,654	10,610	17,225	4,666	2,145	883	12,125
CHG	-1.0%	-8.9%	0.1%	3.6%	4.7%	-28.2%	-47.0%	-1.3%	28.0%
2ND QTR	776,166	41,247	41,807	9,496	12,008	6,099	4,076	543	9,585
REV	768,499	37,595	37,421	9,871	12,575	4,373	2,160	536	7,906
CHG	-1.0%	-8.9%	-10.5%	3.9%	4.7%	-28.3%	-47.0%	-1.3%	-17.5%
3RD QTR	919,311	50,495	41,859	9,060	12,427	7,114	3,620	525	9,113
REV	910,229	46,023	41,472	9,364	13,014	4,993	1,919	518	11,664
CHG	-1.0%	-8.9%	-0.9%	3.4%	4.7%	-29.8%	-47.0%	-1.3%	28.0%
4TH QTR	875,350	51,266	40,903	9,589	12,071	6,358	3,563	519	8,803
REV	866,703	46,726	40,839	9,958	12,641	4,571	1,889	512	11,268
CHG	-1.0%	-8.9%	-0.2%	3.8%	4.7%	-28.1%	-47.0%	-1.3%	28.0%
1990									
1ST QTR	840,651	48,725	53,000	11,936	18,024	6,438	2,733	658	13,211
REV	825,809	45,786	49,839	11,665	17,022	5,507	1,905	658	13,082
CHG	-1.8%	-6.0%	-6.0%	-2.3%	-5.6%	-14.5%	-30.3%	0.0%	-1.0%
2ND QTR	848,088	47,537	51,009	11,926	17,215	5,800	3,156	678	12,234
REV	833,115	44,670	47,776	11,656	16,257	4,871	2,200	678	12,114
CHG	-1.8%	-6.0%	-6.3%	-2.3%	-5.6%	-16.0%	-30.3%	0.0%	-1.0%
3RD QTR	990,914	52,036	48,997	10,722	17,482	6,186	3,882	614	10,111
REV	973,419	48,898	45,183	10,479	16,510	4,863	2,706	614	10,011
CHG	-1.8%	-6.0%	-7.8%	-2.3%	-5.6%	-21.4%	-30.3%	0.0%	-1.0%
4TH QTR	1,058,115	53,378	45,267	11,065	14,076	5,886	3,907	727	9,606
REV	1,039,433	50,158	41,770	10,821	13,293	4,697	2,721	727	9,511
CHG	-1.8%	-6.0%	-7.7%	-2.2%	-5.6%	-20.2%	-30.4%	0.0%	-1.0%

CURRENT INDUSTRIAL REPORTS - FOOTWEAR - ANNUAL REVISIONS

PRODUCTION AND SHIPMENTS OF SHOES AND SLIPPERS WITH RUBBER OR PLASTIC SOLES/FABRIC UPPER AND RUBBER AND PLASTIC PROTECTIVE FOOTWEAR

(Value in millions of dollars; quantity in thousands of pairs)

	Rubber or plastic soled/fabric upper			Rubber or plastic protective footwear		
		SHIPMENTS			SHIPMENTS	
1992	PRODUCTION	QUANTITY	VALUE	PRODUCTION	QUANTITY	VALUE
1ST QTR	25,941	26,757	118,638	4,599	4,605	56,304
REV	29,436	30,926	172,380	4,048	3,883	48,645
CHG	13.5%	15.6%	45.3%	-12.0%	-15.7%	-13.6%
2ND QTR	25,483	29,087	174,689	4,563	3,687	47,991
1991						
1ST QTR	20,476	23,940	103,931	3,756	3,591	39,637
REV	22,955	26,880	154,230	3,790	3,542	39,451
CHG	12.1%	12.3%	48.4%	0.9%	-1.4%	-0.5%
2ND QTR	23,232	25,860	114,018	3,995	3,486	43,867
REV	26,044	29,036	169,198	4,031	3,439	43,661
CHG	12.1%	12.3%	48.4%	0.9%	-1.3%	-0.5%
3RD QTR	19,972	17,864	93,441	3,421	3,816	50,919
REV	22,390	20,058	138,662	3,452	3,764	50,679
CHG	12.1%	12.3%	48.4%	0.9%	-1.4%	-0.5%
4TH QTR	23,332	19,011	92,123	4,327	5,475	69,235
REV	26,156	21,346	136,707	4,366	5,402	68,909
CHG	12.1%	12.3%	48.4%	0.9%	-1.3%	-0.5%
1990						
1ST QTR	22,190	23,657	118,942	3,766	3,238	34,591
REV	25,218	26,348	157,178	3,897	3,224	37,871
CHG	13.6%	11.4%	32.1%	3.5%	-0.4%	9.5%
2ND QTR	22,042	22,883	123,348	3,794	3,269	37,658
REV	25,050	25,487	163,001	3,925	3,254	41,229
CHG	13.6%	11.4%	32.1%	3.5%	-0.5%	9.5%
3RD QTR	15,832	13,986	86,403	3,377	3,747	46,076
REV	17,992	15,578	114,179	3,494	3,730	50,445
CHG	13.6%	11.4%	32.1%	3.5%	-0.5%	9.5%
4TH QTR	18,907	16,766	96,008	4,489	4,826	54,024
REV	21,487	18,674	126,872	4,645	4,805	59,146
CHG	13.6%	11.4%	32.1%	3.5%	-0.4%	9.5%

NOTE:

Revisions of close to 30% and 50% in the nonrubber juvenile and athletic categories, respectively, are due to a recently discovered misreporting by several footwear companies. The numbers lost in these categories will now be correctly reported in rubber/fabric.